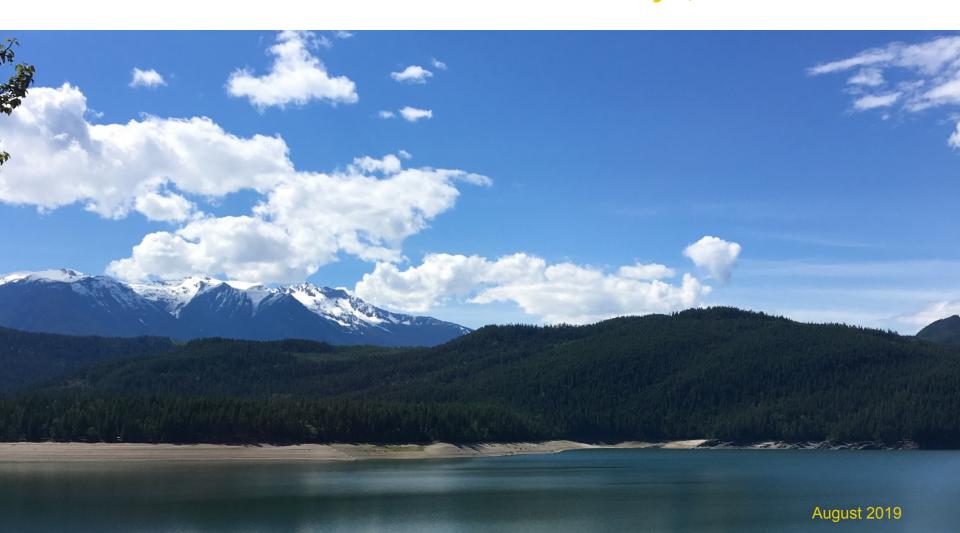


Duncan Lake Zinc-Lead-Silver Project → New Zinc Mine Potential in the Kootenays, B.C.





CAUTIONARY STATEMENT

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations and "forwarding-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, "forward-looking information"). The forward-looking information contained in this presentation is made as of the date of this presentation. Except as required under applicable securities legislation, Rokmaster Resources Corp. ("RKR") does not intend, and does not assume any obligation, to update this forward-looking information.

Forward-looking information includes, but is not limited to, statements with respect to the future price of minerals and the effects thereof, the estimation of mineralization, the timing and amount of estimated capital expenditures, costs and timing of proposed activities, plans and budgets for and expected results of exploration activities, permitting time-lines, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation obligations and expenses, title disputes or claims, adequacy of insurance coverage, the availability of qualified labour, acquisition plans and strategies, the payment of dividends in the future, and RKR's use of the proceeds of an Offering. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

This forward-looking information is based on certain assumptions that RKR believes are reasonable, including that the current price of and demand for minerals being targeted by RKR will be sustained or will improve, the supply of minerals targeted by RKR will remain stable, that RKR 's current exploration programs and objectives can be achieved, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that RKR will not experience any material accident, labour dispute, or failure of plant or equipment.

While RKR considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RKR to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, the risk that actual results of exploration activities will be different than anticipated, that cost of labour, equipment or materials increase more than expected, that the future price of minerals targeted by RKR will decline, that changes in project parameters as plans continue to be refined may result in increased costs, that plant, equipment or processes will fail to operate as anticipated, that accidents, labour disputes and other risks generally associated with mining may occur, that unanticipated delays in obtaining governmental approvals or financing or in the completion of development or construction activities may occur, as well as those factors discussed in the section entitled "Risk Factors" in this Presentation. Although RKR has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information due to the the resentation was obtained from a Technical Report for the Property dated July 27, 2016 by R.A. (Bob) Lane, M.Sc., P. Geo. (the "Technical Report"). Mr. Lane advises that the geological data set out in the Technical Report was predominantly generated by Cominco during the 1989-1997 period and were recorded exploration assessment reports that were submitted to the British Columbia Ministry of Energy and Mines for property assessment credits. While Mr. Lane advises that he has made no attempt to verify the data, he states in the Technical Report that there is no reason to doubt its accuracy or veracity. Mr. Lane advises that he attempted to examine the drill core from 1989 to 1997 but advised that the observed racked or stacked core was quite disheveled. He stated that more than three-guarters of the core boxes could be recovered and re-racked and following that, the intact core could be verified. Mr. Lane advised that he collected some character core samples and had MS Analytical Laboratories in Langley, British Columbia, analyze the core. Mr. Lane advises that the historic drill data for the Property was adequate and that it provides a sound technical framework upon which future exploration programs could be built. Mr. Lane stated in the Technical Report that the level of QA/QC instituted by Cominco during its four phases of drilling was not known. Mr. Lane, a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mining Projects, has reviewed and approved of the technical disclosure in this presentation. Mr. Lane further advises that statements by Cominco copied herein about potential quality and grade of mineralization constitutes a historical resource estimate and is conceptual in nature: a gualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and therefore Rokmaster is not treating the historical estimate as current mineral resources or mineral reserves. The historical estimates represent a target for further exploration and it is uncertain if such exploration will result in a target being delineated a mineral resource.





WHY DUNCAN LAKE?









Higher grade intersections (estimated true thickness)

•DDH C97-12: 7.50m @ 6.20% Zn + 6.30% Pb

•DDH C91-07: 4.80m@ 11.4% Zn + 0.8% Pb

•DDH C89-05: 6.9m@ 7.1% Zn and 4.6% Pb.

Discovery by Cominco

- Drilled from 1989-1997 over a 650 meter strike length
- Widespread, strataform -stratabound zinc-lead mineralization found in 12 holes over a large strike length
- Underdeveloped and untested; only first stage drilling despite enormous potential

www.rokmaster.com

First-rate targets

- Open on strike down dip, on plunge, along both limbs of the Duncan Anticline
- Over 17,000 meters of further drilling recommended by Cominco
- Drilling will target additional mineralization westward, in an area never before tested TSX.V: RKR

Tonnage & grade potential

"...there is room for 16 MMT at 10% Zn."

Teck-Cominco-D.Moore, 1997

• 16MMT in-ground gross value at today's zinc price would equal <u>\$3.5 billion</u>



WHY DUNCAN LAKE?

100% Outright Ownership

• RKK claims total 5,958n. Teck (Commoo) mineral tenures of interest over the Property expired in 2015

Drill Ready

• Fully permitted to arm. An arming will be onshore. Existing Commeo arm noies may also be re-entered

Untested Targets

• 15 km of anticime subcure to test for inmeralization

Mine Potential

- Large new sedimentary nosted nigher grade zinc-lead zones
- NI 43-101Technical Report completed, available online

Located on the "Kootenay Arc"

• Home to many significant zinc-leau-silver deposits, including reck resources currently producing *Pend Oreille Mine*, in addition to 5 large past producers

Infrastructure

• Favourable jurisdiction, year-round access and proximity to reck resources smeller at man, the Duncan Lake Project is well positioned for significant development



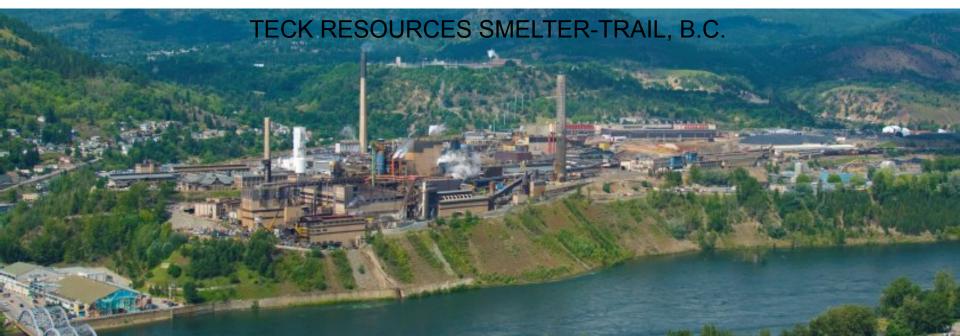
EXPERIENCE WHERE IT COUNTS

President & CEO John Mirko has over 30 years of personal experience in the Kootenays. He first examined Duncan Lake in 1982 with fellow RKR Director Mel de Quadros, Ph.D, P. Eng., when looking for silver and gold adjacent to the historic Cominco workings. Mr. Mirko is familiar with local mine development and production, having been instrumental in permitting, constructing and operating the MAX Mine, only 60 km away in Trout Lake, BC. For his work he was a recipient of the "E. A. Scholtz Medal for Excellence in Mine Development" from AMEBC in 2008, and the "Mining and Sustainability Award" from MABC in 2009.

Rokmaster has added to its team two former Teck Cominco experts previously associated with the Duncan Lake Project: Ted Muraro, P.Eng., and David Moore, P.Geo.

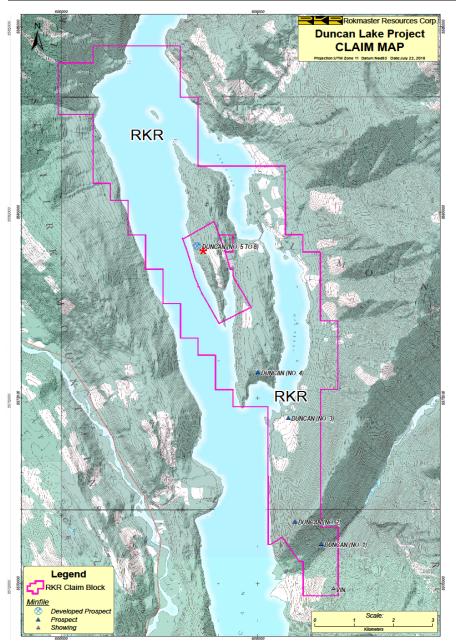
Mr. Muraro was Cominco's former Chief Geologist and internal Consulting Geologist to the Exploration Division, and carried out a number of geological exploration programs in the area of the Duncan Lake Project. His M.Sc. Thesis topic was the Duncan Mine area. He is a Special Geological Advisor and Consultant with Rokmaster.

Mr. Moore had a 30-year career with the Teck Cominco Resources group, and as Canada Manager of Exploration, oversaw drilling of the Duncan Lake Project in the 1990's. He is now a Director of Rokmaster.





MINERAL CLAIM OWNERSHIP

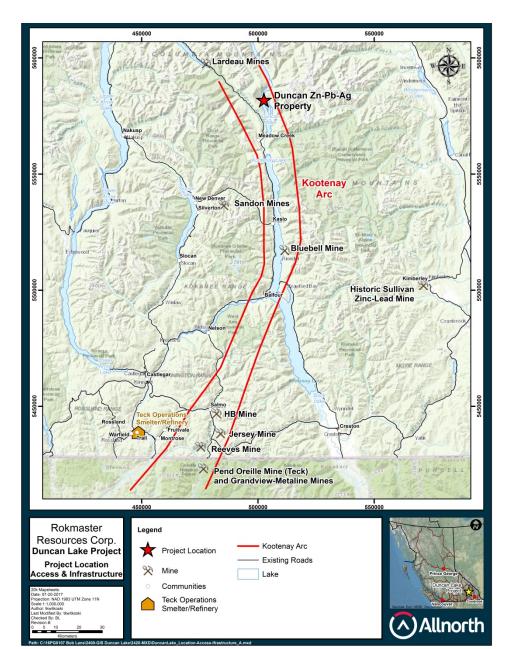


Property Purchase

- 2.4M shares @ \$0.25 for 100% (issued)
- +3900 hectares of contiguous mineral claims
 - +2.4M Special Warrants exercise on 3MMT 6% Zn+Pb Eq. resource
 - +2.4M Special Warrants exercise on 6MMT 6% Zn+Pb Eq. resource
- 2.5% NSR with Option to Purchase
- Additional 2.4M shares on production
 - * Historical Cominco resource. Drilling, underground development and metallurgical studies conducted on Teck's claims from 1957 – 1961



LOCATION, ACCESS, INFRASTRUCTURE



North end of the "Kootenay Arc"

- Located 2.5 km north of the historic resource at Teck's Duncan Mine prospect (3.9MMT @ 3.2% Zn and 3.1%Pb)
- In excess of 50 million tons of zinc-leadsilver ores mined from 10 past producing deposits including: Grandview-Metaline, Reeves MacDonald, Jersey-Emerald, HB and Bluebell Mines, and

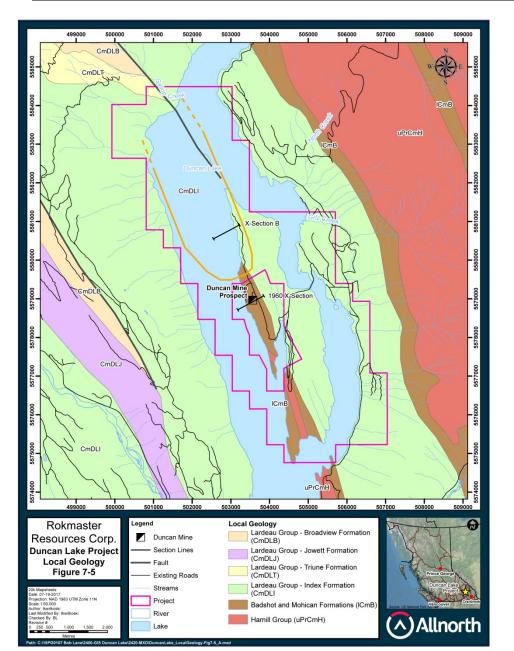
> Teck's currently producing Pend Oreille Mine at the south end of the Arc

Significant Infrastructure in Place

- Industrial haul road through the Property, in addition to:
 - 15 km to hydro 3 phase power line
 - 22 km to paved highway
 - 150 km to Teck smelter
 - 100 km to rail
 - 115 km to jet airport



LOCAL GEOLOGY



Geology

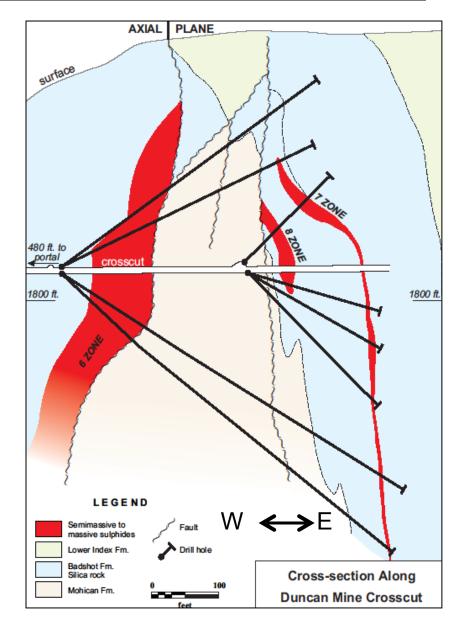
- Additional mineral occurrences on other folds/limbs in the area
- Anticline formation folded repeatedly in the same region
- Steeply dipping tabular mineralized zones (stratiform and stratabound silicified Badshot Formation) typically +/- 900m long x 180m high and up to 30m thick, located on the east limb of the Duncan Anticline-plunging gently ~7 deg. to the north
- Structurally controlled replacements of altered, sulphide mineralized silicified host Badshot Formation
- Expanded claims now cover over 15km of important southerly extensions of both limbs of the Duncan Anticline
- Prospecting for silver and gold enriched silicified zones in the hanging wall of the zinc-lead zone has commenced along a 5km portion of the trend north of the No. 1 Zone



HISTORIC DUNCAN MINE PROSPECT

- Teck Resources maintains the historic Duncan Mine prospect, a 275 hectare claim group surrounded by Rokmaster's Duncan Lake Project
- Drilling, underground development and metallurgical studies were conducted on Duncan Mine between 1957 – 1961
- Grades intersected on Teck's historic prospect, as in the Duncan Mine Crosscut, are typically > 3% Zn+3%Pb
- On Rokmaster's Duncan Lake Project, drilling from 1989 to 1997 penetrated the No.7 and No.8 zone extensions only, on the eastern limb of the Duncan Anticline. Grades to > 6% Zn+6% Pb (see Slide 12 – Cross Section B)
- On Teck's property, the **No.6 zone** consists of low-grade, below cut-off Zn/Pb
- Recently discovered drill hole information shows the No.6 zone Zinc grade (1.3m @ 8.4% Zn + 3.3% Pb) increases north onto RKR property

See the Zone 6 Extension on the next slide



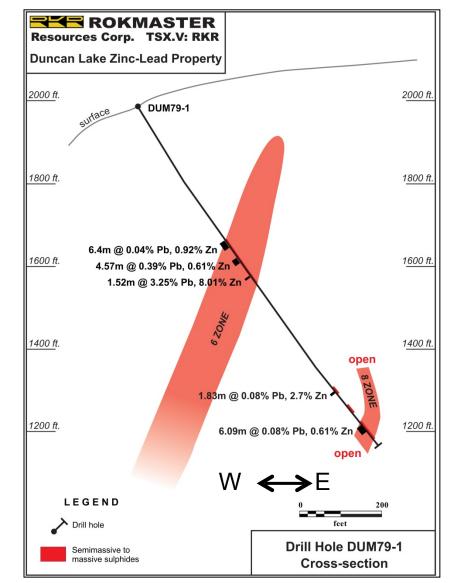


New Data and Untested Targets

- The No.6 zone in Teck's Duncan Mine prospect continues north onto Rokmaster's property, where grade is increasing
- No drilling north from this location (2.5 km north to section C) appears to have tested the apparent No.6 zone strike extensions
- The No.6 zone is by far the thickest mineralized zone encountered at Teck's Duncan Mine prospect

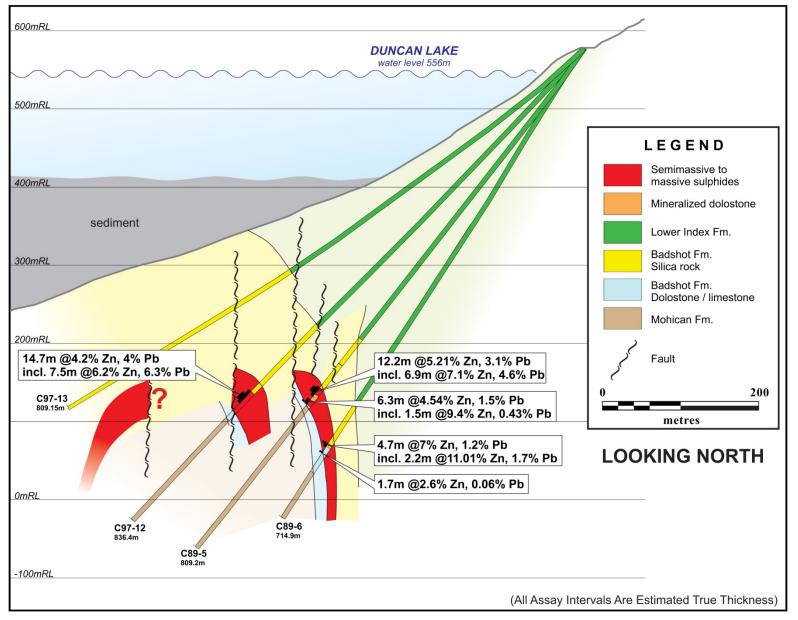
New Targets Added in 2017-2018

- Rokmaster intends to test the No.6 zone extension further north on its property
- Systematic prospecting, rock and soil sampling has resulted in the recent new discovery at surface of a new zinc + lead occurrence on the southern part of project, which will be followed up by trenching and drilling



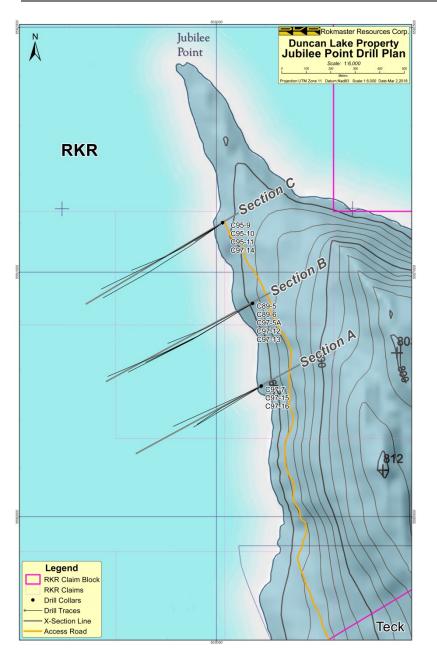


RKR PROPERTY – CROSS SECTION B





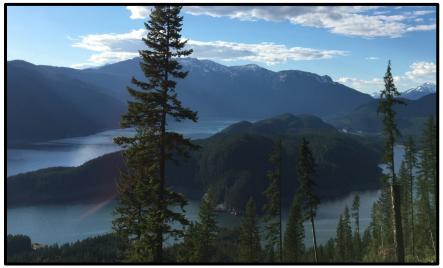
1989 – 1997 COMINCO DRILL SITES



On Sections A-C Cominco drilled 8,334 meters before stopping all zinc exploration in southeast BC due to low metal prices and the pending takeover by Teck Resources.



Above: Looking West across Duncan Lake towards Howser. Below: Duncan Peninsula looking NW to Jubilee Point.





COMINCO DRILL INTERSECTIONS

Hole ID	From (m)	To (m)	Core Length (m)	Estimated True Thickness (m)	Zn (%)	Pb (%)
C89-5	551.00	565.23	14.23	12.2	5.21	3.10
and	553.00	561.00	8.00	6.9	7.10	4.60
and	570.50	577.80	7.30	6.3	4.54	1.50
including	576.00	577.80	1.80	1.5	9.40	0.43
C89-6	603.48	609.00	5.52	4.7	7.00	1.20
including	603.48	606.00	2.52	2.2	11.01	1.70
and	616.00	618.00	2.00	1.7	2.60	0.06
C91-7	441.90	460.00	18.10	15.8	2.70	0.50
including	441.90	449.90	8.00	7.0	4.00	1.00
and	474.60	489.90	15.30	13.4	7.40	0.60
including	477.20	482.00	4.80	4.2	11.60	0.80
and	502.40	570.00	65.40	57.2	2.30	0.10
C97-5A	611.84	627.86	16.02	11.2	1.84	0.60
C95-10	727.20	730.00	2.80	1.4	4.80	1.33
and	747.20	748.40	0.70	0.4	2.03	0.19
C95-11	675.30	676.50	1.20	0.6	11.90	1.30
and	679.90	685.80	5.90	3.0	7.27	0.52
including	682.90	685.80	2.90	1.5	10.18	1.01
and	704.60	710.60	6.00	3.1	2.49	0.36
C97-12	612.50	633.50	21.00	14.7	4.20	4.00
including	620.00	630.70	10.70	7.5	6.20	6.30
C97-13 & C97-14	no intersections					
C97-15	384.40	400.60	16.20	12.8	3.6	2.8
including	384.40	392.00	7.60	6.0	3.0	4.3
including	393.80	398.10	4.30	3.4	5.5	2.2
and	404.00	413.50	9.50	7.5	4.6	0.6
and	438.70	442.90	4.20	3.3	3.4	1.1
and	473.40	478.00	4.60	3.6	5.5	1.0
and	485.70	495.70	10.00	7.9	2.3	1.0
C97-16	383.70	384.40	0.70	0.6	1.7	0.03
and	394.90	395.50	0.60	0.5	1.1	0.2
and	427.50	430.60	3.10	2.6	2.6	1.4
and	435.00	437.00	2.00	1.7	4.0	0.03
and	565.20	572.70	7.50	6.4	1.6	0.5



2018 DRILL PLANS

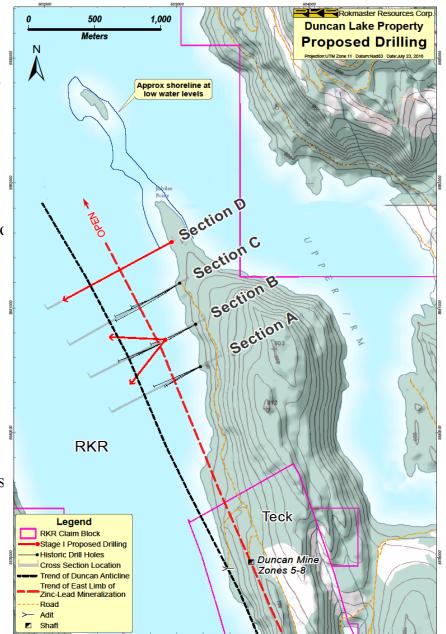
Drill Targets:

<u>Sec. D</u> – Step out drilling testing strike to the North

- Extend the widespread zinc-lead mineralization northwards toward Jubilee Point
- The first drill hole set-up will be 350 meters north of Section C, targeting the thicker crest areas of extensions to Zones 6, 7 and 8. The second setup will wedges off C89-5
- The hole will also continue a sufficient distance westward to ensure penetration of any No. 6 Zone extension and the western limb of the Duncan Anticline, in search of additional mineralization in an area never before tested
- Past work by Teck Cominco shows that if the known mineralization is projected north in the persistent plunge direction, the target could host <u>16 million tonnes grading</u> <u>10% zinc equivalent</u>

Permitting

- Drilling is fully permitted, authorizing exploration activities including surface diamond drilling on a multi-year and multi-drill hole basis
- Permit planning for underground access and drill stations





PROJECT ADVANCMENT

Blue Sky:

<u>Exploration potential >30 MMT *</u>

- +15 km of anticline crest, the majority untested by drilling
- Extension of select historic holes on Sec. A C directionally to intersect anticline crest areas of thicker mineralization
- New holes testing Western Limb and No. 6 zone extension
- Directional drill off select historic holes for resource definition

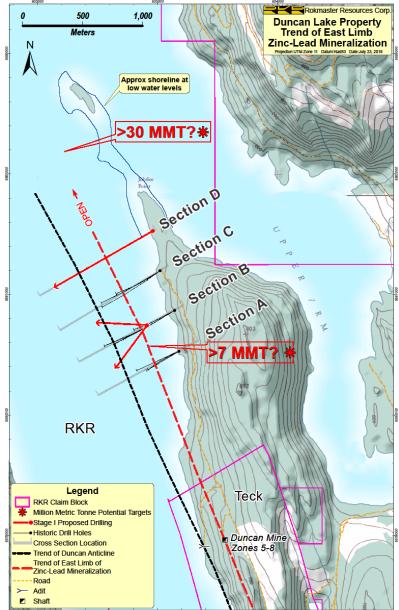
Fast Track

- Underground drilling ramp access: 2 years
- Small Mine permitting target: 2-3 years
- Production 4-5 years

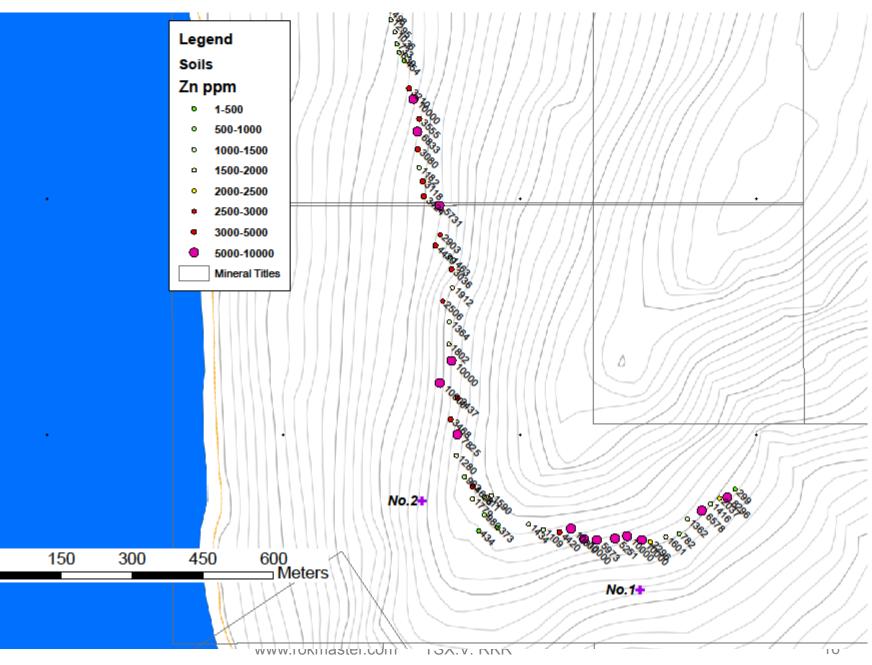
Production Target

- Re-evaluate Cominco's 1997 economic sensitivity analysis for a 10 MMT deposit @ 10% Zn Eq
- 10% Zn = \$230.00 per tonne gross in ground metal value
- Concentrate Sales to Trail Smelter or swaps
- Zinc price and demand to increase

This represents a historic target for further exploration and it is uncertain that further exploration will result in the target being delineated as a mineral resource. The potential quantity and grade is conceptual and there has been insufficient exploration work to define a mineral resource or reserve.











THE TEAM

John Mirko President, CEO & Director

Mr. Mirko has 40 years' experience in the mining industry and is currently the President of Canam Mining Corporation and President & CEO of Rokmaster Resources Corp. From 1986 to 2010, Mr. Mirko was the founder, President, CEO and Director of 4 public mining companies and a founder and Director of 3 others. He has been self-employed since 1977 as a contractor and consultant involved in the exploration, development and construction of numerous mining projects in 11 countries, and the commercial production of mineral concentrates and products from five of those projects. In 2008 he was a recipient of the "E. A. Scholtz Medal for Excellence in Mine Development" from the Association for Mineral Exploration of British Columbia and in 2009, the Mining Association of British Columbia's "Mining and Sustainability Award" for the MAX Mine. He is a member in good standing of the Society of Economic Geologists, Inc., the Canadian Institute Of Mining, Metallurgy and Petroleum, and the Prospectors and Developers Association of Canada.

Michael (Mike) Cowin Chairman & Director

Mr. Cowin has 20 years of investment experience. Since 2007, he has been a director of Northcape Capital ("Northcape"), a boutique investment fund based in Australia which manages over A\$10 billion. Over that period he has been the portfolio manager/analyst for the Emerging Companies Fund. Prior to Northcape, Mr. Cowin was a senior portfolio manager at AMP from 2004-2007. From 2003-2004, he managed the Small Companies Fund at UBS and was an industrial analyst with sector responsibility for the basic industries, healthcare, media and diversified industries. While at UBS from 1999-2003, he also held the position of Head of Research and Deputy Portfolio Manager for the UBS Australian Share Fund. Between 1996 and 1999, he was a research analyst with BZW Equities. Mr. Cowin holds a Masters of Business Administration from the Australian Graduate School of Management and a Bachelor of Chemical Engineering (Honors) from the University of NSW.

David Moore, P. Geo. Director

Mr. Moore is currently President and CEO of Serengeti Resources Inc. and since 2004 has led a team that has raised over \$40 million in exploration funds and discovered two significant mineral deposits. This success was recognized by AMEBC co-awarding him the prestigious 2010 Prospector of the Year Award, for the Kwanika porphyry copper-gold discovery. Prior to joining Serengeti, Mr. Moore had a 30-year career with the Teck Cominco Resources group, where he participated in the discovery and delineation of mineral deposits in a number of countries including working on the Red Dog project, now the world's foremost zinc mine. He brings experience and expertise ranging from grassroots prospecting to international exploration, business management and development, as well as a proven ability to recognize exploration targets of high potential and transform them into successful projects.

Larry Okada C.A., CPA (Wash.) Director

Mr. Okada has been involved with a number of public mining companies for 37 years. He is a Chartered Accountant and has been in public practice since 1974 with extensive public finance and accounting experience with Deloitte and Touche, Staley Okada and Partners and PricewaterhouseCoopers LLP. He is a director of Forum Uranium Corp., Eurasian Minerals Inc. and Santa Cruz Silver Mining Ltd. He was a Director of Revett Minerals Corp. from 2009-2015 and CFO of Africo Resources Ltd. from 2010-2016.

Dennis Cojuco CA, CFO Corporate Secretary

Mr. Cojuco is a graduate of the University of British Columbia (BSc. Chemistry and Diploma in Accounting) and is a Chartered Accountant in British Columbia. Mr. Cojuco articled with PricewaterhouseCoopers LLP from 2006 to 2009 and with Staley, Okada and Partners from 2004 until the two firms combined in 2006. Mr. Cojuco worked primarily in the mining practice of both firms where he assisted clients in the areas of public financings, mergers and acquisitions, public company reporting and various other areas.



Ted Muraro, P. Eng. Special Geological Advisor and Consultant.

Mr. Muraro has dedicated over 40 years to the mineral exploration industry, with over 30 years at Cominco Ltd. as Chief Geologist and internal Consulting Geologist to the Exploration Division. Mr. Muraro holds a B.Ap.Sc. in Geological Engineering from the University of British Columbia, a M.Sc. in Geological Engineering from Queens University, and has completed post graduate studies at Stanford University. He serves as a Director of Imperial Metals Corp. While with Cominco, Mr. Muraro carried out a number of geological exploration programs in the area of the Duncan Lake Project culminating in the authoring of his M.Sc. thesis entitled; Stratigraphy, structure and mineralization at the Duncan Mine, Lardeau District, British Columbia.

Harvey Tremblay Drilling Advisor

Mr. Tremblay is the founder and Chairman of Hy-Tech Drilling Ltd., based in Smithers, BC.

In 1991 Mr. Tremblay founded Hy-Tech Drilling and built it up from a single drill operation to a fleet of 35 drills operating throughout Canada and Europe. Hy-Tech Drilling current clients include the Lundin Group, Goldcorp, Seabridge, Xstrata, Rubicon, Pretium and Dennison. Working closely with his engineering team, Harvey helped design the unique patented diamond drill that is exclusive to Hy-Tech.

Mr. Tremblay is active in the community as a sponsor, volunteer and mentor. He is a founder of the Canadian Diamond Drilling Association (CDDA) and is a strong believer in developing and fostering a culture of safety and environmental awareness. He received the "David Barr Award" (2010) for leadership and innovation in mineral exploration, health and safety from the Association for Mineral Exploration B.C.

Mark Rebagliati, P. Eng. Geological Consultant

Mr. Rebagliati is a consulting geological engineer and has held positions with a number of major mining companies. He graduated from Michigan Technological University in 1969 with a B.Sc. in Geological Engineering. In 1986, Mark formed Rebagliati Geological Consulting Ltd. based in Vancouver, Canada.

He played a leading role in the discovery of the Mount Milligan, Southern Star and Kemess South porphyry copper/gold deposits in British Columbia, a cluster of polymetallic VMS deposits at Campo Morado, Mexico, the Pebble East porphyry copper/gold/silver/moly deposit in Alaska and the Xietongmen and New-Tongmen porphyry copper/gold deposits in China.

Mr. Rebagliati is the recipient of several mining industry awards including the BC Chamber of Mines "H.H. Huestis Award" (1992) for excellence in mineral exploration, the "Bill Dennis Prospector of the Year Award" (1997) from PDAC (Prospectors and Developers Association of Canada), a co-recipient of the "Thayer Lindsey International Discovery Award" from PDAC (2007), the "Robert M. Dreyer Award" (2008) from the Society for Mining, Metallurgy & Exploration to recognize outstanding achievements in applied economic geology accomplished through commercial exploration or development of mineral deposits, the "Colin Spence Award" (2009) from the Association for Mineral Exploration BC for global exploration excellence, and most recently, in January 2014, was inducted in the Canadian Mining Hall of Fame.



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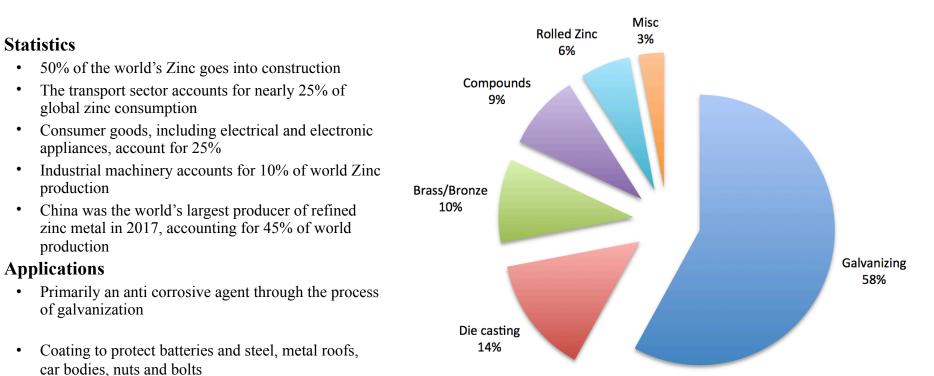
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ZINC USES



- Alloyed zinc is used in pipes, instruments, hardware ٠ and valves
- Anode material in batteries ٠
- Zinc fertilizer for higher crop yields as over 50% of ٠ the world's soils are Zinc deficient





TSX.V: RKR



TIGHTENING ZINC METAL MARKET



Declining Inventories

• Inventories are very low

Falling Mine Production

- Glencore's mine closures and Century and Lisheen (due to ore depletion) bring the total cuts to over 12%
- Delays in new/reactivated mine development

Growing Demand

- Chinese zinc mine production decreasing
- Decreasing zinc smelter treatment charges
- Teck Resources predicts zinc supply gap 1.7 Mt by 2024 (~10% world supply) at base demand



Zinc Price Forecasts: Smashed

- Wood Mackenzie, a leading research firm says 2019 is set to be another tumultuous year, with the price projected to revisit its 2018 highs (\$1.60/lb)
- Royal Bank of Canada states Zinc is their preferred commodity, forecasting an average zinc price of: <u>\$1.35/lb</u> in 2018 - 2019, and <u>\$1.50/lb</u> in 2020
- Base metals are the most fundamental minerals produced for the modern economy, and metals such as copper, zinc, nickel, and lead, are the key components that support sustained economic growth



SHARE STRUCTURE & CONTACT

Trading Symbols: **RKR** (TSX.V) **RKMSF** (OTC: Pink) **1RR** (Frankfurt)

Shares Outstanding:

Free Trading:	27,999,662
Options:	2,018,000
* Warrants:	8,975,000

*7,200,000 of the warrants relate to the Duncan acquisition

Directors, officers and close friends > 18 M of Free Trading

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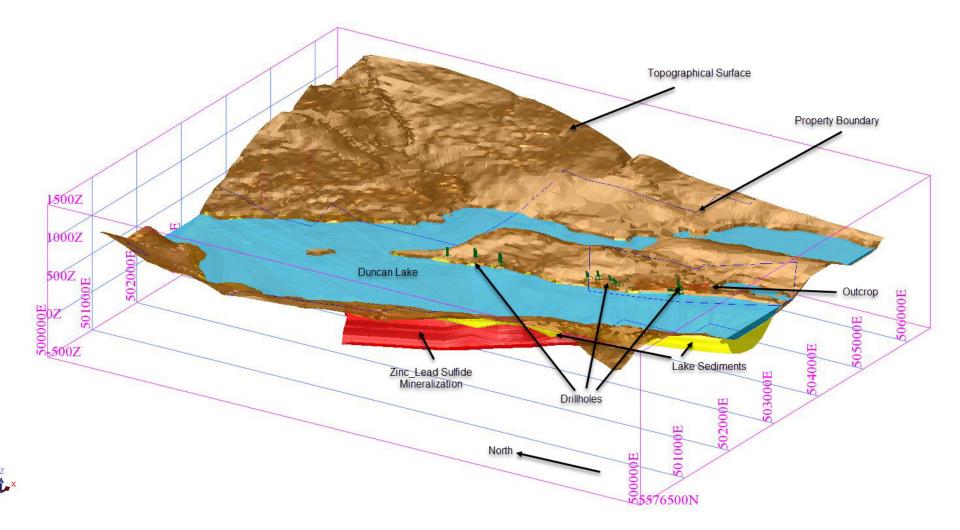
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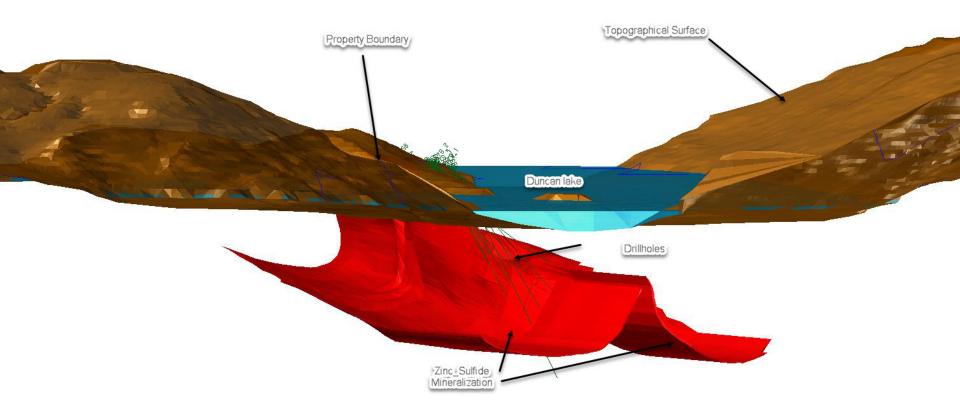
A New Beginning at Duncan.

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