



TIPS FROM THE LOAN CLOSERS

If you have been approved for a loan – Congratulations! We look forward to assisting you during the loan closing process. The key to a successful closing is communication. Feel free to contact your closer regularly during the process. Also, if your deal needs a revision, your underwriter can review any proposed change in loan amount or deal structure. Here is a list of tips to assure a smooth closing:

- Finalize your loan with your underwriter at least two weeks before your closing.
- Read everything closely.
- Communication is key! If the deal changes or the closing date needs changing, let your closer know.
- The purchase agreement is critical for any agency acquisition. It's never too early to start working on these agreements.
- Start gathering documents as soon as you have an approval. Driver's license, R3001 contract, office lease agreement, insurance licenses, and General Liability and E&O insurance are common requirements among all loan closings.
- If you're not sure who to ask a question, email both your underwriter and your closer.
- Get all required documents signed and returned as soon as you can.
- Follow our checklists – we provide you with a list of every page we need signed.

If you have any questions please contact your closer or underwriter, or feel free to contact our entire team at 855-552-LOAN.

Thanks again!

All loans and lines of credit are subject to underwriting and approval. The information and materials on this website are for informational purposes only. The use of this content, including any communications with Allstate Finance Company, LLC, does not create a relationship of any kind between you and Allstate Finance Company, LLC.