



# Legal Document

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California Northern Bankruptcy Court

Case No. 14-41045

**Second Street Properties and Berkeley Properties, LLC**

Document 149



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**United States Bankruptcy Court**  
**Northern District of California**

In re **Pacific Steel Casting Company**,  
 Debtor

Case No. **14-41045-RLE**

Chapter **11**

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS               | LIABILITIES          | OTHER      |
|--|----------------------|------------------|----------------------|----------------------|------------|
| A - Real Property  | <b>Yes</b>           | <b>1</b>         | <b>0.00</b>          |                      |            |
| B - Personal Property  | <b>Yes</b>           | <b>6</b>         | <b>36,533,644.49</b> |                      |            |
| C - Property Claimed as Exempt   | <b>No</b>            | <b>0</b>         |                      |                      |            |
| D - Creditors Holding Secured Claims   | <b>Yes</b>           | <b>1</b>         |                      | <b>4,702,528.63</b>  |            |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>           | <b>1</b>         |                      | <b>990,001.98</b>    |            |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | <b>Yes</b>           | <b>4</b>         |                      | <b>41,758,847.41</b> |            |
| G - Executory Contracts and<br>Unexpired Leases                                    | <b>Yes</b>           | <b>1</b>         |                      |                      |            |
| H - Codebtors  | <b>Yes</b>           | <b>1</b>         |                      |                      |            |
| I - Current Income of Individual<br>Debtor(s)                                      | <b>No</b>            | <b>0</b>         |                      |                      | <b>N/A</b> |
| J - Current Expenditures of Individual<br>Debtor(s)                                | <b>No</b>            | <b>0</b>         |                      |                      | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules  |                      | <b>15</b>        |                      |                      |            |
| Total Assets   |                      |                  | <b>36,533,644.49</b> |                      |            |
| Total Liabilities  |                      |                  |                      | <b>47,451,378.02</b> |            |

**United States Bankruptcy Court**  
**Northern District of California**

In re **Pacific Steel Casting Company**,  
 Debtor

Case No. **14-41045-RLE**

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| TOTAL   |        |

**State the following:**

|   |  |
|---|--|
| Average Income (from Schedule I, Line 12)   |  |
| Average Expenses (from Schedule J, Line 22)   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 ) |  |

**State the following:**

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |



In re **Pacific Steel Casting Company**Case No. **14-41045-RLE**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE.  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|---|--------------------------------------|---|--|--|--|--------------------------------------|------------------|
|   |                                      |   |  |  |  |                                      |                  |
| Account No.   |                                      |   | <b>Promissory Note date 9/26/2013</b>  |  |  |                                      | <b>26,450.00</b> |
| <b>ADP Commercial Leasing, LLC</b><br><b>15 Waterview Blvd. #100</b><br><b>Parsippany, NJ 07054</b>   |                                      | -   |  |  |  |                                      |                  |
| Account No.   |                                      |   | <b>Claims under Major Accounts Agreement dated 9/25/13 for payroll and tax related services.</b>   | <b>X</b>                                       | <b>X</b>   |                                      | <b>Unknown</b>   |
| <b>ADP, Inc.</b><br><b>One ADP Blvd.</b><br><b>Roseland, NJ 07068</b>   |                                      | -   |  |  |  |                                      |                  |
| Account No. <b>xxxxxxxx xx xxx0661</b>  |                                      |   | <b>September 19, 2013</b><br><b>California Labor Code violations. Citation issued on 9/19/2013, CSHO ID R1997</b>  |  |  |                                      | <b>14,620.00</b> |
| <b>Cal/OSHA High Hazard Compl. Unit</b><br><b>Div. of Occupational Safety &amp; Health</b><br><b>Attn: Clement Hsieh, MPH, Dist. Mgr.</b><br><b>1515 Clay Street, Suite 1303 MS#40</b><br><b>Oakland, CA 94612-1477</b> |                                      | -   |  |  |  |                                      |                  |
| Account No. <b>xxxxx2185</b>  |                                      |   | <b>June 12, 2013</b><br><b>California Labor Code violations. Inspection No. 316442185, issued on December 10, 2013, CSHO ID D0164, Reporting ID 0950661.</b> |  |  |                                      | <b>22,050.00</b> |
| <b>Cal/OSHA High Hazard Compl. Unit</b><br><b>Div. of Occupational Safety &amp; Health</b><br><b>Attn: Clement Hsieh, MPH, Dist. Mgr.</b><br><b>1515 Clay Street, Suite 1303 MS#40</b><br><b>Oakland, CA 94612-1477</b> |                                      | -   |  |  |  |                                      |                  |
| Subtotal<br>(Total of this page)  |                                      |   |  |  |  |                                      | <b>63,120.00</b> |

3 continuation sheets attached

In re **Pacific Steel Casting Company**Case No. **14-41045-RLE**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |             |
|--|---------------------------------|--|--|--|--|--------------------------------------|---|-------------|
|  |                                 |  |  |  |  |                                      |   |             |
| Account No.  |                                 |  | <b>Class claims for alleged violations of California law regarding wages and hours</b>   | <b>X</b>                                       |  |                                      | <b>Unknown</b>  |             |
| <b>Douglas, Christopher A.<br/>27 Pelleria Drive<br/>American Canyon, CA 94503</b>   | -                               |  |  |  |  |                                      |   |             |
| Account No.  |                                 |  | <b>Claims under written agreement for equipment calibration services for 1 year effective 9/1/13.</b>  |  | <b>X</b>   |                                      | <b>Unknown</b>  |             |
| <b>Modern Instrument Controls, Inc.<br/>P. O. Box 5133<br/>Pleasanton, CA 94566</b>  | -                               |  |  |  |  |                                      |   |             |
| Account No.  |                                 |  | <b>Class claims for alleged violations of California law regarding wages and hours</b>   | <b>X</b>                                       |  |                                      | <b>Unknown</b>  |             |
| <b>Montgomery, Arlene M<br/>445 Drouin Drive<br/>Rio Vista, CA 94571</b>   | -                               |  |  |  |  |                                      |   |             |
| Account No.  |                                 |  | <b>Claims under written agreement dated 11/22/13 for quality management system maintenance and upgrade services.</b>   |  | <b>X</b>   |                                      | <b>Unknown</b>  |             |
| <b>Optimized Performance Technologies<br/>7056 Archibald Ave #102-455<br/>Corona, CA 92880</b>   | -                               |  |  |  |  |                                      |   |             |
| Account No.  |                                 |  | <b>Fiscal year 2014 plan contribution and any other potential claims of all types.</b>   | <b>X</b>                                       |  |                                      | <b>Unknown</b>  |             |
| <b>Pacific Steel Casting Company<br/>Defined<br/>Benefit Pension Plan and Trust<br/>c/o Catherine Delsol, Trustee<br/>85 Lakeside Drive<br/>Corte Madera, CA 94925</b> | -                               |  |  |  |  |                                      |   |             |
| Sheet no. <b>1</b> of <b>3</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |                                 |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>0.00</b> |

In re **Pacific Steel Casting Company**Case No. **14-41045-RLE**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|---|---------------------------------|------------------------------------|---|--|--|--------------------------------------|----------------------------------|
|   |                                 | H<br>W<br>J<br>C                   |   |  |  |                                      |                                  |
| Account No.   |                                 |                                    |   |  |  |                                      |                                  |
| <b>Pacific Steel Casting Company<br/>Defined<br/>Benefit Pension Plan and Trust<br/>c/o Calvin Wong, Trustee<br/>89 Alvarado Road<br/>Berkeley, CA 94705</b>                        |                                 |                                    | <b>Representing:<br/>Pacific Steel Casting Company Defined</b>                                      |  |  |                                      | <b>Notice Only</b>               |
| Account No.   |                                 |                                    |   |  |  |                                      |                                  |
| <b>Pacific Steel Casting Company<br/>Defined<br/>Benefit Pension Plan and Trust<br/>c/o Michael Davidson, Trustee<br/>3470 Mt. Diablo Blvd., Suite A300<br/>Lafayette, CA 94549</b> |                                 |                                    | <b>Representing:<br/>Pacific Steel Casting Company Defined</b>                                      |  |  |                                      | <b>Notice Only</b>               |
| Account No.   |                                 |                                    |   |  |  |                                      |                                  |
| <b>Pension Benefit Guaranty Corp.<br/>Attn: Louisa A. Fennell, Esq.<br/>1200 K Street, N.W.<br/>Washington, DC 20005-4026</b>   |                                 |                                    | <b>Representing:<br/>Pacific Steel Casting Company Defined</b>                                      |  |  |                                      | <b>Notice Only</b>               |
| Account No.   |                                 |                                    | <b>Workers' Compensation Claim</b>  |  |  |                                      |                                  |
| <b>Reyes, Marcos<br/>508 Almond Avenue<br/>Vallejo, CA 94590</b>  |                                 | -                                  |   | X  | X  | X                                    | <b>Unknown</b>                   |
| Account No.   |                                 |                                    |   |  |  |                                      |                                  |
| <b>Inna Bimits, Esq.<br/>Law Offices of John E. Hill<br/>333 Hegenberger Road #500<br/>Oakland, CA 94621-2017</b>   |                                 |                                    | <b>Representing:<br/>Reyes, Marcos</b>  |  |  |                                      | <b>Notice Only</b>               |
| Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims   |                                 |                                    |   |  |  |                                      | Subtotal<br>(Total of this page) |
|   |                                 |                                    |   |  |  |                                      | <b>0.00</b>                      |

In re **Pacific Steel Casting Company**Case No. **14-41045-RLE**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
|   |                                 |                  | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE.   |  |  |                                      |                 |
| Account No.   |                                 |                  | <b>Claims under (1) SmarterSign Express License<br/>           (9/27/12) (2) Bomgar License for 1 user (4/1/13)<br/>           (3) Prostore Annual Srv. Agreement (12/20/13)<br/>           - for data protection, backup and recovery<br/>           services, (4) IT Staffing Amendment (1/15/12)</b> |  |  |                                      | <b>Unknown</b>  |
| <b>TECHORDIA LLC</b><br><b>1900 North Loop Road</b><br><b>Alameda, CA 94502</b>                               |                                 |                  |   |  | <b>X</b>   |                                      |                 |
| Account No.   |                                 |                  |   |  |  |                                      |                 |
|   |                                 |                  |   |  |  |                                      |                 |
| Account No.   |                                 |                  |   |  |  |                                      |                 |
|   |                                 |                  |   |  |  |                                      |                 |
| Account No.   |                                 |                  |   |  |  |                                      |                 |
|   |                                 |                  |   |  |  |                                      |                 |
| Account No.   |                                 |                  |   |  |  |                                      |                 |
|   |                                 |                  |   |  |  |                                      |                 |

Sheet no. **3** of **3** sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page)

**0.00**

Total  
 (Report on Summary of Schedules)

**63,120.00**

In re **Pacific Steel Casting Company**Case No. **14-41045-RLE**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract                                | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.   |
|--|--|
| <b>ADP, Inc.<br/>One ADP Blvd.<br/>Roseland, NJ 07068</b>  | <b>Major Accounts Agreement dated 9/25/13 for payroll and tax related services.</b>  |
| <b>Ingram Micro, Inc.<br/>P. O. Box 1900, Stn B<br/>Missingsuga, Ontario<br/>CANADA L4 Y3W6</b>                    | <b>Software License Agreements dated 3/26/13 for (1) VMware v. Center Server 5 Essentials for vSphere; (2) VMware v. Sphere Essentials (6 processor licenses).</b>   |
| <b>Kaspersky Lab, Inc.<br/>500 Unicorn Park Drive<br/>Woburn, MA 01801</b>   | <b>Software License Agreement dated 3/28/13 for Kaspersky Endpoint Security for Business - select 160 users.</b>   |
| <b>Microsoft Corp.<br/>One Microsoft Way<br/>Redmond, WA 98052</b>   | <b>Software License for Microsoft Exchange dated 1/27/14.</b>  |
| <b>Modern Instrument Controls, Inc.<br/>P. O. Box 5133<br/>Pleasanton, CA 94566</b>                                | <b>Written agreement for equipment calibration services for 1 year effective 9/1/13.</b>   |
| <b>Optimized Performance Technologies<br/>7056 Archibald Ave #102-455<br/>Corona, CA 92880</b>                     | <b>Written agreement dated 11/22/13 for quality management system maintenance and upgrade services.</b>  |
| <b>TECHORDIA LLC<br/>1900 North Loop Road<br/>Alameda, CA 94502</b>  | <b>(1) SmarterSign Express License dated 9/27/12<br/>(2) Bomgar License for 1 user dated 4/1/13<br/>(3) Prostore Annual Service Agreement dated 12/20/13 for data protection, backup and recovery services<br/>(4) IT Staffing Amendment dated 1/15/12</b> |
| <b>VMware International Limited<br/>Parnell House<br/>Barrack Square<br/>Ballincollig, County Cork<br/>IRELAND</b> | <b>Software License Agreements dated 3/26/13 for (1) VMware v. Center Server 5 Essentials for vSphere; (2) VMware v. Sphere Essentials (6 processor licenses).</b>   |



**United States Bankruptcy Court  
Northern District of California**

In re **Pacific Steel Casting Company**

Debtor(s)

Case No. **14-41045-RLE**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer and Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 7 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **4/18/2014**

Signature /s/ Charles H. Bridges, Jr.

**Charles H. Bridges, Jr.**

**Chief Financial Officer and Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Northern District of California

In re Pacific Steel Casting Company

Debtor(s)

Case No. 14-41045-RLEChapter 11

## STATEMENT OF FINANCIAL AFFAIRS - AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

### 1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT                  | SOURCE  |
|-------------------------|---|
| <b>\$72,963,451.00</b>  | <b>2013 - Gross Sales (4/1/13 to 1/31/14)</b> |
| <b>\$112,890,305.00</b> | <b>2012 - Gross Sales</b>                     |
| <b>\$124,961,174.00</b> | <b>2011 - Gross Sales</b>                     |

### 2. Income other than from employment or operation of business

None

☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

**3. Payments to creditors**None **Complete a. or b., as appropriate, and c.**

- ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CREDITOR | DATES OF<br>PAYMENTS | AMOUNT PAID | AMOUNT STILL<br>OWING |
|---------------------------------|----------------------|-------------|-----------------------|
|---------------------------------|----------------------|-------------|-----------------------|

- None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF<br>PAYMENTS/<br>TRANSFERS | AMOUNT<br>PAID OR<br>VALUE OF<br>TRANSFERS | AMOUNT STILL<br>OWING |
|------------------------------|------------------------------------|--|-----------------------|
| <b>See attachment.</b>       |                                    | <b>\$0.00</b>                              | <b>\$0.00</b>         |

- None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND<br>RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID   | AMOUNT STILL<br>OWING |
|--|-----------------|---------------|-----------------------|
| <b>See attachment.</b>                                     |                 | <b>\$0.00</b> | <b>\$0.00</b>         |

**4. Suits and administrative proceedings, executions, garnishments and attachments**

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT<br>AND CASE NUMBER                               | NATURE OF<br>PROCEEDING   | COURT OR AGENCY<br>AND LOCATION   | STATUS OR<br>DISPOSITION      |
|--|---|---|-------------------------------|
| <b>Roberto Rodriguez, et al. v. Debtor<br/>Case No: 11609595</b> | <b>Class Action<br/>Complaint for<br/>Damages,<br/>Restitution, and<br/>Injunctive Relief</b> | <b>Superior Court<br/>County of Alameda<br/>1221 Oak Street<br/>Oakland, CA 94612</b> | <b>Pending<br/>settlement</b> |

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| CAPTION OF SUIT<br>AND CASE NUMBER   | NATURE OF<br>PROCEEDING   | COURT OR AGENCY<br>AND LOCATION  | STATUS OR<br>DISPOSITION   |
|--|---|--|--|
| <b>In the Matter of Pacific Steel Casting Company,<br/>Case No. SF19PR11SF0035.</b>  | <b>United States<br/>Department of<br/>Homeland<br/>Security, United<br/>States<br/>Immigration and<br/>Customs<br/>Enforcement<br/>("ICE") action.</b> | <b>Department of Homeland Security</b>   | <b>Pending,<br/>settlement<br/>reached.</b>  |
| <b>Baykeeper v. Pacific Steel Casting Company,<br/>Case No. 3:12-CV-05955-JCS</b>  | <b>Environmental<br/>action</b>   | <b>U.S. District Court, Northern District of<br/>California<br/>450 Golden Gate Avenue, Box 36060<br/>San Francisco, CA 94102</b>  | <b>Consent<br/>decree and<br/>order<br/>dismissing<br/>case entered<br/>8/5/2013</b> |
| <b>Francisco Prado v. Debtor; Case No:<br/>ADJ9008220</b>  | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Neri Sanchez v. Debtor; Case No: ADJ9038718</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>San Francisco</b>   | <b>Pending</b>   |
| <b>Christopher Bell v. Debtor; Case No:<br/>ADJ8936087</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Christopher Torres v. Debtor; Case No:<br/>ADJ9260311</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Anheim</b>  | <b>Pending</b>   |
| <b>Luis Hernandez v. Debtor; Case No: ADJ8940572</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Luis Hernandez v. Debtor; Case No:<br/>ADJ8932408</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Luis Hernandez v. Debtor; Case No: ADJ8704658</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Sentry Insurance Claims - See Attachment</b>  | <b>Workers'<br/>Compensation<br/>Claims</b>   |  | <b>Pending</b>   |
| <b>Miguel Flores v. Debtor; Case no: ADJ9105030</b>  | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Marin</b>   | <b>Dismissed</b>   |
| <b>Moises Orellana v. Debtor; Case No:<br/>ADJ9066511</b>  | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Stockton</b>  | <b>Pending</b>   |
| <b>Marcos Reyes v. Debtor; Case No: ADJ9234986</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Jesus Rodriguez v. Debtor; Case No:<br/>ADJ907713</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Ricardo Giftgi v. Debtor; Case No: ADJ8427861</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Santa Ana</b>   | <b>Pending</b>   |
| <b>Rich Lowe v. Debtor; Case No: ADJ8629682</b>  | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>Richard Mitchell v. Debtor; Case No:<br/>ADJ8550730</b>   | <b>Workers'<br/>Compensation</b>  | <b>Division of Workers' Compensation -<br/>Oakland</b>   | <b>Pending</b>   |
| <b>State of California, Division of Occupational<br/>Safety &amp; Health, Cal/OSHA High Hazard Unit,<br/>Inspection No. 316442185.</b> | <b>California Labor<br/>Code violations.</b>  | <b>Cal/OSHA High Hazard Compliance<br/>Unit, State of California, Division of<br/>Occupational Safety and Health, 1515<br/>Clay Street, Suite 1303, Oakland, CA<br/>94612.</b> | <b>Pending</b>   |

CAPTION OF SUIT  
AND CASE NUMBER

**State of California, Division of Occupational  
Safety and Health, Cal/OSHA High Hazard  
Compliance Unit, Inspection No. 316438910.**

NATURE OF  
PROCEEDING

**California Labor  
Code violations**

COURT OR AGENCY  
AND LOCATION

**State of California, Division of  
Occupational Safety and Health,  
Cal/OSHA High Hazard Compliance  
Unit, 1515 Clay Street, Suite 1303,  
Oakland, CA 94612.**

STATUS OR  
DISPOSITION

**Pending**

None

- ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE  
BENEFIT PROPERTY WAS SEIZED

## DATE OF SEIZURE

DESCRIPTION AND VALUE OF  
PROPERTY**5. Repossessions, foreclosures and returns**

None

- ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF  
CREDITOR OR SELLERDATE OF REPOSSESSION,  
FORECLOSURE SALE,  
TRANSFER OR RETURNDESCRIPTION AND VALUE OF  
PROPERTY**6. Assignments and receiverships**

None

- ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## NAME AND ADDRESS OF ASSIGNEE

DATE OF  
ASSIGNMENT

## TERMS OF ASSIGNMENT OR SETTLEMENT

None

- ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CUSTODIANNAME AND LOCATION  
OF COURT  
CASE TITLE & NUMBERDATE OF  
ORDERDESCRIPTION AND VALUE OF  
PROPERTY**7. Gifts**

None

- ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF  
PERSON OR ORGANIZATIONRELATIONSHIP TO  
DEBTOR, IF ANY

## DATE OF GIFT

DESCRIPTION AND  
VALUE OF GIFT

**Berkeley Public Education Foundation  
2020 Bonar Street, Room 202  
Berkeley, CA 94702**

**None**

**04/09/13**

**\$2,500**



**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE<br>OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF<br>LOSS WAS COVERED IN WHOLE OR IN PART<br>BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|--------------------------------------|--|--------------|
|--------------------------------------|--|--------------|

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS<br>OF PAYEE                                   | DATE OF PAYMENT,<br>NAME OF PAYER IF OTHER<br>THAN DEBTOR   | AMOUNT OF MONEY<br>OR DESCRIPTION AND VALUE<br>OF PROPERTY   |
|--|---|--|
| Binder & Malter, LLP<br>2775 Park Avenue<br>San Jose, CA 95150 | 8/2/13 - \$20,000 - Paid by Tri-Pacific, Inc.<br>11/15/13 - \$9,416.00 - Paid by Berkeley Properties LLC<br>1/7/14 - \$9,073.75 - Paid by Berkeley Properties<br>3/7/14 - \$450,000 - Paid by Pacific Steel Casting Company | Debtor paid to Binder & Malter, LLP pre-petition for bankruptcy analysis the sum of \$272,870.14. Debtor also paid to Binder & Malter, LLP a retainer for this Chapter 11 case in the sum of \$188,193.61. |

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE,<br>RELATIONSHIP TO DEBTOR          | DATE              | DESCRIBE PROPERTY TRANSFERRED<br>AND VALUE RECEIVED                                   |
|--|-------------------|---|
| CRANE PRO PARTS<br>P.O. BOX 641807<br>PITTSBURGH, PA 15264<br>None | February 10, 2014 | Crane Tech, Inc. recorded 2 Mechanics' Liens on February 10, 2014 against the Debtor. |

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER<br>DEVICE | DATE(S) OF<br>TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND<br>VALUE OF PROPERTY OR DEBTOR'S INTEREST<br>IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR<br>DIGITS OF ACCOUNT NUMBER,<br>AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE<br>OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

**12. Safe deposit boxes**

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------|---------------------------------------|
|--|---|-------------------------|---------------------------------------|

**13. Setoffs**

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER  | DESCRIPTION AND VALUE OF PROPERTY  | LOCATION OF PROPERTY                   |
|--|--|--|
| Cast Connex  | Customer castings on consignment awaiting finish machining or other processing by unaffiliated businesses. As of February 20, 2014, the company held approximately \$310,656.80 of such consignment inventory.   | 1333 Second Street, Berkeley, CA 94710 |
| Pacific Steet Casting Company Defined Benefit Pension Plan and Trust<br>1333 Second Street<br>Berkeley, CA 94710 | Debtor maintains a separate bank account with Wells Fargo Bank, N.A. (account unumber ending in "513") on behalf of the non-union defined benefit plan for certain retired employees. All money received in this account comes from the pension plan's investment account with Morgan Stanley. Each month funds are transferred into the account at Wells Fargo, then to ADP for distributions to the plan's participants/beneficiaries. At no time does the account hold money belonging to the Debtor. | Wells Fargo Bank, N.A.                 |

**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

**16. Spouses and Former Spouses**

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS  | NAME AND ADDRESS OF GOVERNMENTAL UNIT  | DATE OF NOTICE | ENVIRONMENTAL LAW  |
|--|--|----------------|--|
| <b>Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>Bay Area Air Quality Management District<br/>939 Ellis Street<br/>San Francisco, CA 94104-0000</b>                              | <b>Various</b> | <b>Debtor is subject to a range of environmental laws and regulations and operates under a variety of permits issued by public agencies.</b> |
| <b>Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>City of Berkeley<br/>2120 Milvia Street 3rd Floor<br/>Berkeley, CA 94704-0000</b>   | <b>Various</b> | <b>Debtor is subject to a range of environmental laws and regulations and operates under a variety of permits issued by public agencies.</b> |
| <b>Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>California EPA<br/>1001 I Street<br/>Sacramento, CA 95814-2828</b>  | <b>Various</b> | <b>Debtor is subject to a range of environmental laws and regulations and operates under a variety of permits issued by public agencies.</b> |
| <b>Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>US Environmental Protection Agency<br/>c/o US Attorney General<br/>950 Pennsylvania Avenue NW<br/>Washington, DC 20530-0001</b> | <b>Various</b> | <b>Debtor is subject to a range of environmental laws and regulations and operates under a variety of permits issued by public agencies.</b> |
| <b>Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>U.S. Dept. of Justice<br/>Environmental &amp; Natural Resources Division<br/>P.O. Box 7415<br/>Washington, DC 20044-7415</b>    | <b>Various</b> | <b>Debtor is subject to a range of environmental laws and regulations and operates under a variety of permits issued by public agencies.</b> |

| SITE NAME AND ADDRESS  | NAME AND ADDRESS OF GOVERNMENTAL UNIT  | DATE OF NOTICE  | ENVIRONMENTAL LAW                         |
|--|--|-----------------|---|
| <b>Pacific Steel Casting Company</b><br><b>1333 Second Street</b><br><b>Berkeley, CA 94710</b> | <b>Cal/OSHA High Hazard Compliance Unit</b><br><b>Division of Occupational Safety &amp; Health</b><br><b>Attn: Clement Hsieh, MPH, District Mgr.</b><br><b>1515 Clay Street, Suite 1303 MS#40</b><br><b>Oakland, CA 94612-1477</b> | <b>9/9/13</b>   | <b>California Labor Code Section 6317</b> |
| <b>Pacific Steel Casting Company</b><br><b>1333 Second Street</b><br><b>Berkeley, CA 94710</b> | <b>Cal/OSHA High Hazard Compliance Unit</b><br><b>Division of Occupational Safety &amp; Health</b><br><b>Attn: Clement Hsieh, MPH, District Mgr.</b><br><b>1515 Clay Street, Suite 1303 MS#40</b><br><b>Oakland, CA 94612-1477</b> | <b>12/10/13</b> | <b>California Labor Code Section 6317</b> |

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS         | NAME AND ADDRESS OF GOVERNMENTAL UNIT  | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-------------------------------|--|----------------|-------------------|
| None <input type="checkbox"/> | c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number. |                |                   |

| NAME AND ADDRESS OF GOVERNMENTAL UNIT   | DOCKET NUMBER            | STATUS OR DISPOSITION  |
|---|--------------------------|--|
| <b>U.S. Dept. of Justice</b><br><b>Environmental &amp; Natural Resources Div.</b><br><b>P.O. Box 7415</b><br><b>Washington, DC 20044-7415</b>   | <b>3:12-CV-05955-JCS</b> | <b>Consent decree and order dismissing action 8/5/13 brought by plaintiff San Francisco Baykeeper.</b>   |
| <b>U.S. Dept. of Justice</b><br><b>Environmental &amp; Natural Resources Div.</b><br><b>Policy, Legislation &amp; Special Litigation Section</b><br><b>P. O. Box 4390</b><br><b>Washington, DC 20044-4390</b> | <b>3:03-CV-04195-MMC</b> | <b>Consent decree and order dismissing action on 11/29/04 brought by plaintiff San Francisco Baykeeper, formerly known as Waterkeepers of Northern California.</b> |
| <b>U.S. Dept of Justice</b><br><b>Environmental &amp; Natural Resources Div.</b><br><b>Law and Policy Section</b><br><b>P.O. Box 4390</b><br><b>Washington, DC 20044-4390</b>                                 | <b>3:06-cv-04184-BZ</b>  | <b>Consent decree and order dismissing action on 3/16/2007 brought by plaintiff Communities for a Better Environment.</b>  |
| <b>U. S. Dept. of Justice</b><br><b>Environmental &amp; National Resources Division</b><br><b>P. O. Box 7415</b><br><b>Washington, DC 20044-7415</b>  | <b>3:12-CV-05955-JCS</b> | <b>Consent decree and order dismissing case entered 8/5/13.</b>  |
| <b>Baykeeper</b><br><b>fka Waterkeepers of Northern California</b><br><b>c/o Environmental Advocates</b><br><b>1004 O'Reilly Avenue, Suite B</b><br><b>San Francisco, CA 94129</b>                            | <b>3:03-CV-04195-MMC</b> | <b>Case closed 11/29/2004.</b>   |

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT  
**U. S. Dept. of Justice**  
**Environmental & National Resources Division**  
**Law and Policy Section**  
**P. O. Box 4390**  
**Washington, DC 20044-4390**

DOCKET NUMBER  
**3:06-CV-04184-BZ**

STATUS OR DISPOSITION  
**Case closed 3/16/2007.**

**Cal/OSHA High Hazard Compliance Unit**  
**Division of Occupational Safety & Health**  
**Attn: Clement Hsieh, MPH, District Mgr.**  
**1515 Clay Street, Suite 1303 MS#40**  
**Oakland, CA 94612-1477**

**316438910**

**Pending**

**Cal/OSHA High Hazard Compliance Unit**  
**Division of Occupational Safety & Health**  
**Attn: Clement Hsieh, MPH, District Mgr.**  
**1515 Clay Street, Suite 1303 MS#40**  
**Oakland, CA 94612-1477**

**316442185**

**Pending**

#### 18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME                                     | LAST FOUR DIGITS OF<br>SOCIAL-SECURITY OR<br>OTHER INDIVIDUAL<br>TAXPAYER-I.D. NO.<br>(ITIN)/ COMPLETE EIN | ADDRESS  | NATURE OF BUSINESS                        | BEGINNING AND<br>ENDING DATES |
|--|--|--|---|-------------------------------|
| <b>Pacific Steel Casting<br/>Company</b> | <b>94-1067684</b>  | <b>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>Produces custom steel<br/>castings</b> | <b>1934 to present</b>        |

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.



## NAME AND ADDRESS

**Charles H. Bridges, Jr.**  
**c/o Pacific Steel Casting Company**  
**1333 Second Street**  
**Berkeley, CA 94710**

## DATES SERVICES RENDERED

**For the past 2 years.**

**Steven Look**

**c/o Pacific Steel Casting Company**  
**1333 Second Street**  
**Berkeley, CA 94710**

**For the past 2 years.**

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

## NAME

**Mowat Mackie & Anderson LLP**

## ADDRESS

**1999 Harrison St., Suite 1500**  
**Oakland, CA 94612-3577**

## DATES SERVICES RENDERED

**Fiscal year 2007 through March 31, 2013.**

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

## NAME

## ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

## NAME AND ADDRESS

## DATE ISSUED

**Financial information to creditors from time to time usually in a form of a financial statement.**

**Wells Fargo Bank NA**  
**East Bay RCBO**  
**One Kaiser Plaza**  
**Oakland, CA 94612**

**Monthly**

**Business Capital**  
**Attention: Chuck Doyle**  
**230 California Street, Ste. 302**  
**San Francisco, CA 94111**

**January, 2014**

**Sienna Group, LLC**  
**Attn: Scott Svenson**  
**12011 NE 1st Street, Building C**  
**Suite 202**  
**Bellevue, WA 98005**

**January, 2014**

**Cleary Gull**  
**100 E. Wisconsin Avenue, Suite 400**  
**Milwaukee, WI 53202**

**January, 2014**

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**20. Inventories**

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

## DATE OF INVENTORY

**8/31/13**

## INVENTORY SUPERVISOR

**Steve Look**

## DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

**\$2,010,000 - An appraisal of all inventory was conducted by Sector 3 Appraisals, Inc.**

DATE OF INVENTORY  
**10/29/13**

INVENTORY SUPERVISOR  
**Steve Look**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)  
**\$3,284,805 for plant and environmental equipment; \$142,228 for furniture, computer equipment and software. An appraisal was conducted by IAAC Industrial Asset Appraisals & Consulting, Inc.**

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY  
**8/31/13**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

**Pacific Steel Casting Company  
1333 Second Street  
Berkeley, CA 94710**

**10/29/13**

**Pacific Steel Casting Company  
1333 Second Street  
Berkeley, CA 94710**

---

**21 . Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS   | TITLE   | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|---|--|
| <b>Charles H. Bridges, Jr.<br/>c/o Pacific Steel Casting Company<br/>1333 Second Street<br/>Berkeley, CA 94710</b> | <b>Chief Financial Officer &amp; Director</b> | <b>No ownership interest</b>             |
| <b>Christopher L. Garlieb<br/>312 Camaritas Way<br/>Danville, CA 94526</b>   | <b>Senior Vice President &amp; Director</b>   | <b>No ownership interest</b>             |
| <b>Tri-Pacific, Inc.<br/>85 Lakeside Drive<br/>Corte Madera, CA 94925</b>  | <b>Shareholder</b>                            | <b>82.126% interest</b>                  |
| <b>Michael G. Emmerichs<br/>1935 Bradford Way<br/>Benicia, CA 94510</b>  | <b>Vice President &amp; Director</b>          | <b>No ownership interest</b>             |
| <b>David C. Standafer<br/>737 Seville Lane<br/>Vacaville, CA 95688</b>   | <b>Vice President and Director</b>            | <b>No ownership interest</b>             |
| <b>Thottathil V. Anish<br/>1114 Cottage Lane<br/>Hercules, CA 94547</b>  | <b>Vice President &amp; Director</b>          | <b>No ownership interest</b>             |
| <b>Camlee Corporation<br/>89 Alvarado Road<br/>Berkeley, CA 94705</b>  | <b>Stockholder</b>                            | <b>6.522% interest</b>                   |
| <b>Davi Associates, Inc.<br/>129 Sunnyside Drive<br/>Vallejo, CA 94591</b>   | <b>Stockholder</b>                            | <b>7.004% interest</b>                   |

| NAME AND ADDRESS   | TITLE                                    | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|--|--|
| <b>Michael Davidson</b><br><b>1107 Rahara Drive</b><br><b>Lafayette, CA 94549</b>    | <b>Director</b>                          | <b>No ownership interest</b>             |
| <b>Calvin Wong</b><br><b>89 Alvarado Road</b><br><b>Berkeley, CA 94705</b>           | <b>Director</b>                          | <b>No ownership interest</b>             |
| <b>Catherine Delsol</b><br><b>85 Lakeside Drive</b><br><b>Corte Madera, CA 94925</b> | <b>President, Secretary and Director</b> | <b>No ownership interest</b>             |
| <b>H.J. Emmerichs</b><br><b>1674 Glazier Drive</b><br><b>Concord, CA 94521</b>       | <b>Director</b>                          | <b>No ownership interest</b>             |

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**22 . Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS  | TITLE                                | DATE OF TERMINATION               |
|---|--------------------------------------|-----------------------------------|
| <b>Robert W. Neely</b><br><b>6167 Hill Road</b><br><b>Oakland, CA 94618</b> | <b>Vice President &amp; Director</b> | <b>Retired December 31, 2013.</b> |

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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
| <b>See attachment</b>                               |                                |  |

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**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

|  |   |
|--|---|
| NAME OF PARENT CORPORATION<br><b>Tri-Pacific, Inc.</b> | TAXPAYER IDENTIFICATION NUMBER (EIN)<br><b>94-2581249</b> |
|--|---|

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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

|   |   |
|---|---|
| NAME OF PENSION FUND<br><b>Pacific Steel Casting Company Defined Benefit Pension Plan and Trust</b> | TAXPAYER IDENTIFICATION NUMBER (EIN)<br><b>94-6270646</b> |
|---|---|

NAME OF PENSION FUND

**CMTA - Glass, Molders, Pottery, Plastics & Allied Workers Local  
#164B Pension Trust**

**Pacific Steel Casting Company 401K Plan**

TAXPAYER IDENTIFICATION NUMBER (EIN)

**94-6129501**

**94-1067684**

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 18, 2014

Signature /s/ Charles H. Bridges, Jr.  
**Charles H. Bridges, Jr.**  
**Chief Financial Officer and Director**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



PACIFIC STEEL CASTING COMPANY

(Attachment to Statement Affairs Question 3.b. and 23)

| Date       | Payee                | Amount    | Description           | Relationship to Debtor |
|------------|----------------------|-----------|-----------------------|------------------------|
| 2/28/2013  | Anish, Thottathil V. | 3,539.17  | Wages                 | Vice President         |
| 3/15/2013  | Anish, Thottathil V. | 3,539.17  | Wages                 |                        |
| 3/29/2013  | Anish, Thottathil V. | 3,539.17  | Wages                 |                        |
| 4/15/2013  | Anish, Thottathil V. | 3,539.17  | Wages                 |                        |
| 4/30/2013  | Anish, Thottathil V. | 5,006.41  | Wages                 |                        |
| 5/15/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 5/31/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 6/14/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 6/28/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 7/15/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 7/31/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 7/31/2013  | Anish, Thottathil V. | 2,111.08  | Expense Reimbursement |                        |
| 8/15/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 8/30/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 9/13/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 9/30/2013  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 10/15/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 10/15/2013 | Anish, Thottathil V. | 1,921.46  | Expense Reimbursement |                        |
| 10/31/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 11/15/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 11/27/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 12/13/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 12/30/2013 | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 1/3/2014   | Anish, Thottathil V. | 858.72    | Expense Reimbursement | CFO and Director       |
| 1/3/2014   | Anish, Thottathil V. | 1,091.25  | Expense Reimbursement |                        |
| 1/15/2014  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 1/31/2014  | Anish, Thottathil V. | 4,583.33  | Wages                 |                        |
| 2/14/2014  | Anish, Thottathil V. | 5,208.34  | Wages                 |                        |
| 2/14/2014  | Anish, Thottathil V. | 1,220.80  | Expense Reimbursement |                        |
| 2/28/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 3/15/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 3/29/2013  | Bridges, Charles H   | 14,422.52 | Wages                 |                        |
| 3/29/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 4/15/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 4/30/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 5/15/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 5/31/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 6/14/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 6/28/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 7/15/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 7/31/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 8/15/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 8/30/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 9/13/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |
| 9/30/2013  | Bridges, Charles H   | 10,416.67 | Wages                 |                        |

|            |                    |           |       |
|------------|--------------------|-----------|-------|
| 10/15/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 10/31/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 11/15/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 11/27/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 12/13/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 12/30/2013 | Bridges, Charles H | 10,416.67 | Wages |
| 1/15/2014  | Bridges, Charles H | 10,416.67 | Wages |
| 1/31/2014  | Bridges, Charles H | 10,416.67 | Wages |
| 2/14/2014  | Bridges, Charles H | 10,416.67 | Wages |

|            |                     |           |       |
|------------|---------------------|-----------|-------|
| 2/28/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 3/15/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 3/29/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 4/15/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 4/30/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 5/15/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 5/31/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 6/14/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 6/28/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 7/15/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 7/31/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 8/15/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 8/30/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 9/13/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 9/30/2013  | Delsol, Catherine B | 10,416.67 | Wages |
| 10/15/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 10/31/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 11/15/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 11/27/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 12/13/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 12/30/2013 | Delsol, Catherine B | 8,333.33  | Wages |
| 1/15/2014  | Delsol, Catherine B | 8,333.33  | Wages |
| 1/31/2014  | Delsol, Catherine B | 8,333.33  | Wages |
| 2/14/2014  | Delsol, Catherine B | 8,333.33  | Wages |

President and  
Secretary

|           |                   |          |                       |
|-----------|-------------------|----------|-----------------------|
| 2/28/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 3/15/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 3/29/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 4/15/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 4/30/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 5/15/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 5/31/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 6/14/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 6/28/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 7/15/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 7/31/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 7/31/2013 | Emmerichs, Mike G | 163.46   | Expense Reimbursement |
| 8/15/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 8/30/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 9/13/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |
| 9/30/2013 | Emmerichs, Mike G | 6,796.96 | Wages                 |

Vice President  
and Director

|            |                      |           |                       |                                    |
|------------|----------------------|-----------|-----------------------|------------------------------------|
| 10/15/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 10/15/2013 | Emmerichs, Mike G    | 193.72    | Expense Reimbursement |                                    |
| 10/31/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 11/15/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 11/27/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 12/13/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 12/30/2013 | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 1/15/2014  | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 1/31/2014  | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
| 2/14/2014  | Emmerichs, Mike G    | 6,796.96  | Wages                 |                                    |
|            |                      |           |                       |                                    |
| 2/28/2013  | Garlieb, Christopher | 9,983.33  | Wages                 | Sr. Vice President<br>and Director |
| 3/15/2013  | Garlieb, Christopher | 9,983.33  | Wages                 |                                    |
| 3/29/2013  | Garlieb, Christopher | 9,983.33  | Wages                 |                                    |
| 4/15/2013  | Garlieb, Christopher | 9,983.33  | Wages                 |                                    |
| 4/30/2013  | Garlieb, Christopher | 11,778.21 | Wages                 |                                    |
| 5/15/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 5/31/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 6/14/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 6/28/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 7/15/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 7/31/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 8/15/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 8/30/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 9/13/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 9/30/2013  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 10/15/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 10/15/2013 | Garlieb, Christopher | 24.99     | Expense Reimbursement |                                    |
| 10/31/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 11/15/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 11/27/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 12/13/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 12/30/2013 | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 1/15/2014  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 1/31/2014  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
| 2/11/2014  | Garlieb, Christopher | 88.72     | Expense Reimbursement |                                    |
| 2/14/2014  | Garlieb, Christopher | 10,816.67 | Wages                 |                                    |
|            |                      |           |                       |                                    |
| 2/28/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 | Vice President<br>and Director     |
| 3/15/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 3/29/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 4/15/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 4/30/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 5/13/2013  | Neely, Robert Ward   | 2,168.41  | Expense Reimbursement |                                    |
| 5/15/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 5/31/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 6/14/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 6/28/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 7/1/2013   | Neely, Robert Ward   | 2,508.17  | Expense Reimbursement |                                    |
| 7/15/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |
| 7/31/2013  | Neely, Robert Ward   | 8,219.17  | Wages                 |                                    |

|            |                     |           |                         |                |
|------------|---------------------|-----------|-------------------------|----------------|
| 7/31/2013  | Neely, Robert Ward  | 2,778.54  | Expense Reimbursement   |                |
| 8/15/2013  | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 8/30/2013  | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 9/13/2013  | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 9/30/2013  | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 10/15/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 10/31/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 10/31/2013 | Neely, Robert Ward  | 1,323.25  | Expense Reimbursement   |                |
| 11/15/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 11/27/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 12/13/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 12/30/2013 | Neely, Robert Ward  | 8,219.17  | Wages                   |                |
| 12/30/2013 | Neely, Robert Ward  | 15,268.69 | Accrued Vacation Payout |                |
| 1/23/2014  | Neely, Robert Ward  | 3,900.00  | Consulting              |                |
| 2/6/2014   | Neely, Robert Ward  | 3,900.00  | Consulting              |                |
|            |                     |           |                         |                |
| 2/28/2013  | Scott, Barry George | 6,250.00  | Wages                   | Vice President |
| 3/15/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 3/29/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 4/15/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 4/30/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 5/15/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 5/31/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 6/14/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 6/28/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 7/15/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 7/31/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 8/15/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 8/30/2013  | Scott, Barry George | 6,250.00  | Wages                   |                |
| 8/30/2013  | Scott, Barry George | 2,596.15  | Accrued Vacation Payout |                |
|            |                     |           |                         |                |
| 2/28/2013  | Standafer, David C  | 5,000.00  | Wages                   | Vice President |
| 3/15/2013  | Standafer, David C  | 5,000.00  | Wages                   | and Director   |
| 3/29/2013  | Standafer, David C  | 5,000.00  | Wages                   |                |
| 4/15/2013  | Standafer, David C  | 5,000.00  | Wages                   |                |
| 4/30/2013  | Standafer, David C  | 6,371.79  | Wages                   |                |
| 5/15/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 5/31/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 6/14/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 6/28/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 7/15/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 7/31/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 8/15/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 8/30/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 9/13/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 9/30/2013  | Standafer, David C  | 5,833.33  | Wages                   |                |
| 10/15/2013 | Standafer, David C  | 5,833.33  | Wages                   |                |
| 10/31/2013 | Standafer, David C  | 5,833.33  | Wages                   |                |
| 11/15/2013 | Standafer, David C  | 5,833.33  | Wages                   |                |
| 11/27/2013 | Standafer, David C  | 5,833.33  | Wages                   |                |
| 12/13/2013 | Standafer, David C  | 5,833.33  | Wages                   |                |

|            |                       |           |                       |                    |
|------------|-----------------------|-----------|-----------------------|--------------------|
| 12/30/2013 | Standafer, David C    | 5,833.33  | Wages                 |                    |
| 1/15/2014  | Standafer, David C    | 5,833.33  | Wages                 |                    |
| 1/31/2014  | Standafer, David C    | 5,833.33  | Wages                 |                    |
| 2/14/2014  | Standafer, David C    | 5,833.33  | Wages                 |                    |
| 4/18/2013  | Gevenie Delsol        | 10,000.00 | Consulting            | Relative of        |
| 5/29/2013  | Gevenie Delsol        | 365.20    | Expense Reimbursement | President          |
| 7/30/2013  | Gevenie Delsol        | 79.87     | Expense Reimbursement |                    |
| 12/17/2013 | Gevenie Delsol        | 10,000.00 | Consulting            |                    |
| 1/24/2014  | VISTA IP LAW GROUP LI | 500.00    | Legal                 | Michael Davidson   |
| 1/17/2014  | VISTA IP LAW GROUP LI | 500.00    | Legal                 | is the President's |
| 1/17/2014  | VISTA IP LAW GROUP LI | 500.00    | Legal                 | Brother-in-law     |
| 11/18/2013 | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 10/15/2013 | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 9/12/2013  | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 8/16/2013  | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 7/31/2013  | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 6/20/2013  | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 5/29/2013  | VISTA IP LAW GROUP LI | 500.00    | Legal                 |                    |
| 3/1/2013   | Berkeley Properties   | 86,946.00 | Rent                  | Shareholder        |
| 4/1/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 5/1/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 6/3/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 7/1/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 8/1/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 9/3/2013   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 10/1/2013  | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 11/1/2013  | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 12/2/2013  | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 1/2/2014   | Berkeley Properties   | 86,946.00 | Rent                  |                    |
| 2/3/2014   | Berkeley Properties   | 86,946.00 | Rent                  |                    |



**Pacific Steel Casting Company**  
**Chapter 11 Case No. 14-41045-RLE**  
**(Attachment to Statement of Affairs - Question 4.a. - Lawsuits, etc.)**  
**Sentry Insurance (04/01/2013 - 03/31/2014)**

|    | <u>Claimant Name</u>      | <u>Policy Year</u> | <u>Claim #</u> | <u>Loss Date</u> | <u>Claim Status</u> | <u>Address</u>                                  | <u>Attorneys Information</u>   |
|----|---------------------------|--------------------|----------------|------------------|---------------------|---|--|
| 1  | Francisco Prado           | 2013               | 55C070243      | 4/1/2013         | open                | 248 E. Third St.<br>Pittsburg CA, 94565         |  |
| 2  | Nicolas Baca              | 2013               | 55C060323      | 4/9/2013         | open                | 1515 53rd Ave.<br>Oakland CA, 94601             |  |
| 3  | Luis Hernandez            | 2013               | 55C065222      | 5/8/2013         | open / Reopen       | 774 Paradise Blvd.<br>Hayward CA, 94541         | Marc Terbee<br>2648 International Blvd Ste #115<br>Oakland, CA 94601-1569  |
| 4  | Mario Medina              | 2013               | 55C111006      | 1/8/2014         | open                | 165 Dutton Ave. San<br>Leandro, CA 94577        |  |
| 5  | Guillermo Casteneda       | 2013               | 55C065292      | 5/9/2013         | open                | 2451 Church Ln. #76 San<br>Pablo CA, 94806      | Law Offices of John E. Hill<br>333 Hegenberger Rd, # 500<br>Oakland, CA 946210   |
| 6  | Marcus Faunui             | 2013               | 55C095049      | 10/11/2013       | open                | 916 7th St. Richmond<br>CA 94801                |  |
| 7  | Marcial Guerrero          | 2013               | 55C116861      | 2/5/2014         | open                | 77 Estabrook ST. # 321<br>San Leandro, CA 94577 |  |
| 8  | Christopher Ingram        | 2013               | 55C078301      | 7/1/2013         | open                | 25816 Franklin Ave.<br>Hayward CA, 94544        |  |
| 9  | Alferdo Rodriguez- Garcia | 2013               | 55C110988      | 11/19/2013       | open                | 1427 California Ave. San<br>Pablo CA, 94806     |  |
| 10 | Miguel N Jimenez          | 2013               | 55C103014      | 11/21/2013       | open                | 699 Linden St. Apt. 2 Daly<br>City CA, 94014    |  |
| 11 | Neri Sanchez              | 2013               | 55C070634      | 6/11/2013        | open                | 9934 D St<br>Oakland CA, 94603                  |  |
| 12 | Marvin San Juan           | 2013               | 55C115494      | 1/21/2014        | open                | 2039 Shea Dr. Pinole<br>CA, 94564               |  |
| 13 | Alfonso Castano           | 2013               | 55C058868      | 4/1/2013         | open                | 2547 Lynn Ave. #872<br>Concord, CA 94520        |  |
| 14 | Marcos Villanueva         | 2013               | 55C117485      | 2/8/2014         | open                | 4964 Westwood way<br>Antioch CA, 94531          |  |
| 15 | Christopher Bell          | 2013               | 55C064918      | 5/8/2013         | open                | 516 Harrison Dr.<br>Richmond CA, 94806          | Kelley Ann Burg, Attorney At Law<br>PO Box 70231 Richmond, CA<br>94807-0231  |
| 16 | Benito Navarro            | 2013               | 55C086599      | 6/5/2013         | open                | 3800 Carrington Street<br>Oakland CA, 94601     |  |
| 17 | Cipriano Gonzalez         | 2013               | 55C087576      | 9/9/2013         | open                | 1416 Alcatraz Ave.<br>Berkeley CA, 94702        |  |
| 18 | Luis Gallegos             | 2013               | 55C114544      | 1/23/2014        | open                | 800 8th Street # C<br>Richmond CA, 94801        |  |
| 19 | Bryan Barajas             | 2013               | 55C117600      | 2/1/2014         | open                | 73 Harbor Dr. BayPoint<br>CA, 94565             |  |
| 20 | Abraham Leon              | 2013               | 55C118230      | 2/12/2014        | open                | 109 Chalet Way<br>Napa CA, 94558                |  |
| 21 | Lorenzo Huerta            | 2013               | 55C117303      | 2/2/2014         | open                | 560 105th Ave. Oakland<br>CA, 94603             |  |
| 22 | Manuel Islas              | 2013               | 55C081793      | 6/25/2013        | open                | 4080 Santa Rita Street<br>Oakland CA, 94601     |  |
| 23 | Pedro G Velazquez         | 2013               | 55C076161      | 7/8/2013         | open                | 2005 Lincoln Ave<br>Richmond CA, 94801          |  |
| 24 | Jia H Chen                | 2013               | 55C113204      | 10/1/2013        | open                | 625 10 Street 3#<br>Oakland CA, 94607           |  |
| 25 | Christopher Torres        | 2013               | 55C099864      | 11/6/2013        | open                | 2935 Montedialbo #4<br>Stockton CA, 95203       | Tracy D. Briles, Esq.<br>The Law Offices of Briles &<br>Associates<br>505 N Tustin Ave Ste 150<br>Santa Ana, CA 92705-3735<br>734-360-0300 |
| 26 | Ngeun Sivilay             | 2013               | 55C106405      | 12/12/2013       | open                | 2607 Ohio Ave Apt #C<br>Richmond CA, 94804      |  |
| 27 | Alfonso Castano           | 2013               | 55C116359      | 2/1/2014         | open                | 2547 Lynn Ave. #872<br>Concord, CA 94520        |  |
| 28 | Isagani Asuncion          | 2013               | 55C073481      | 5/15/2013        | open                | 33721 3rd Street Union<br>City CA, 94587        |  |
| 29 | Juan Hernandez            | 2013               | 55C093571      | 10/5/2013        | open                | 2143 Pheasant Dr.<br>Hercules CA, 94547         |  |

|                                      |                           |                  |   |  |
|--------------------------------------|---------------------------|------------------|---|--|
| <b>Pacific Steel Casting Company</b> |                           |                  |   |  |
| (Payments made within 90 days)       |                           |                  |   |  |
|                                      |                           |                  |   |  |
| <b>As-Of Date</b>                    | <b>Tran Desc</b>          | <b>Debit Amt</b> | <b>Descriptive Text 1</b>   | <b>Descriptive Text 2</b>                        |
| 2013/11/01                           | MISCELLANEOUS ACH DEBIT   | 1,040.29         | FIDELITY FPRS 131031 70295 002 401k (PQJ) account 70295 002                                   |  |
| 2013/11/01                           | MISCELLANEOUS ACH DEBIT   | 907.78           | ADP PAYROLL FEES ADP - FEES 131101 10QIZ 3483180 PACIFIC STEEL CASTING                        |  |
| 2013/11/01                           | BOOK TRANSFER DEBIT       | 86,946.00        | WT SEQ#22980 BERKELEY PROPERTIES, LL /BNF= SRF# TRN#131101022980 RFB#                         |  |
| 2013/11/01                           | BOOK TRANSFER DEBIT       | 13,197.39        | WT SEQ116866 PRINCIPAL LIFE INS CO /BNF=PRINCIPAL LIFE INSURANCE COMPANY SRF#                 | IN13103110300598 TRN#131031116866 RFB# 000000911 |
| 2013/11/01                           | INTEREST DEBIT            | 14,991.08        | INTEREST PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000406                                  |  |
| 2013/11/05                           | OUTGOING MONEY TRANSFER   | 208,738.69       | WT FED#05933 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0650700309JO  | TRN#131105027508 RFB# NONREF                     |
| 2013/11/06                           | MISCELLANEOUS ACH DEBIT   | 87,164.23        | ADP TX/FINCL SVC ADP - TAX 131106 04QIZ 110745A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/06                           | MISCELLANEOUS ACH DEBIT   | 3,252.49         | ADP TX/FINCL SVC ADP - TAX 131106 611028305102QIZ PACIFIC STEEL CASTING                       |  |
| 2013/11/08                           | MISCELLANEOUS ACH DEBIT   | 12,681.00        | B & L INFORMATIO ACH Debit Nov 08 4953913271 Pacific Steel                                    |  |
| 2013/11/08                           | MISCELLANEOUS ACH DEBIT   | 901.45           | ADP PAYROLL FEES ADP - FEES 131108 10QIZ 3789392 PACIFIC STEEL CASTING                        |  |
| 2013/11/08                           | MISCELLANEOUS ACH DEBIT   | 500.87           | ADP PAYROLL FEES ADP - FEES 131108 10PQJ 3781980 PACIFIC STEEL CASTING                        |  |
| 2013/11/08                           | MISCELLANEOUS ACH DEBIT   | 343.55           | ADP PAYROLL FEES ADP - FEES 131108 10QMX 3790496 PACIFIC STEEL CASTING                        |  |
| 2013/11/12                           | OUTGOING MONEY TRANSFER   | 243,430.16       | WT FED#02717 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 4111200316JO  | TRN#131112064210 RFB# NONREF                     |
| 2013/11/12                           | MISCELLANEOUS FEE DEBIT   | 4,527.86         | CLIENT ANALYSIS SRVC CHRQ 131108 SVC CHGE 1013 000004141012302                                |  |
| 2013/11/13                           | MISCELLANEOUS ACH DEBIT   | 96,165.67        | ADP TX/FINCL SVC ADP - TAX 131113 04QIZ 111446A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/13                           | MISCELLANEOUS ACH DEBIT   | 19,218.63        | ADP TX/FINCL SVC ADP - TAX 131113 634045717598PQJ PACIFIC STEEL CASTING                       |  |
| 2013/11/13                           | MISCELLANEOUS ACH DEBIT   | 10,052.56        | ADP TX/FINCL SVC ADP - TAX 131113 04PQJ 111446A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/13                           | MISCELLANEOUS ACH DEBIT   | 3,023.29         | ADP TX/FINCL SVC ADP - TAX 131113 673025298586QIZ PACIFIC STEEL CASTING                       |  |
| 2013/11/14                           | MISCELLANEOUS ACH DEBIT   | 57,837.84        | ADP TX/FINCL SVC ADP - TAX 131114 04QMX 111546A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/14                           | MISCELLANEOUS ACH DEBIT   | 1,084.42         | FIDELITY FPRS 131113 70295 001 401k (PQJ) account 70295 001                                   |  |
| 2013/11/14                           | MISCELLANEOUS ACH DEBIT   | 386.00           | ADP TX/FINCL SVC ADP - TAX 131114 400019067656QMX PACIFIC STEEL CASTING                       |  |
| 2013/11/14                           | ZBA DEBIT TRANSFER        | 114,813.59       | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603  |  |
| 2013/11/15                           | MISCELLANEOUS ACH DEBIT   | 9,299.31         | FIDELITY FPRS 131114 70295 002 401k (QMX) account 70295 002                                   |  |
| 2013/11/15                           | MISCELLANEOUS ACH DEBIT   | 3,368.00         | BOARD OF EQUALIZ BOE EFTPMT 111513 XXXXX1856 TXP*021061856*04101*131031*T*336800*P*000*I*000\ |  |
| 2013/11/15                           | MISCELLANEOUS ACH DEBIT   | 919.74           | ADP PAYROLL FEES ADP - FEES 131115 10QIZ 4075673 PACIFIC STEEL CASTING                        |  |
| 2013/11/19                           | OUTGOING MONEY TRANSFER   | 247,487.75       | WT FED#09795 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0904600323JO  | TRN#131119026350 RFB# NONREF                     |
| 2013/11/19                           | MISCELLANEOUS FEE DEBIT   | 14,500.00        | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                       |  |
| 2013/11/20                           | MISCELLANEOUS ACH DEBIT   | 98,321.70        | ADP TX/FINCL SVC ADP - TAX 131120 04QIZ 112147A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/20                           | MISCELLANEOUS ACH DEBIT   | 2,864.18         | ADP TX/FINCL SVC ADP - TAX 131120 614045533677QIZ PACIFIC STEEL CASTING                       |  |
| 2013/11/22                           | MISCELLANEOUS ACH DEBIT   | 953.57           | ADP PAYROLL FEES ADP - FEES 131122 10QIZ 4360680 PACIFIC STEEL CASTING                        |  |
| 2013/11/22                           | MISCELLANEOUS ACH DEBIT   | 513.96           | ADP PAYROLL FEES ADP - FEES 131122 10PQJ 4353289 PACIFIC STEEL CASTING                        |  |
| 2013/11/22                           | MISCELLANEOUS ACH DEBIT   | 320.49           | ADP PAYROLL FEES ADP - FEES 131122 10QMX 4361763 PACIFIC STEEL CASTING                        |  |
| 2013/11/22                           | INTL MONEY TRANSFER DEBIT | 90,000.00        | WT 131121-142098 HSBC HONGKONG /BNF=LUCK EXPRESS INTERNATIONAL LIMITED SRF# IN13112114330759  | TRN#131121142098 RFB# 000000913                  |
| 2013/11/22                           | INTL MONEY TRANSFER DEBIT | 75,000.00        | WT 131121-142102 BANK OF COMMUNICATI /BNF=NINGBO DAMING PRECISION CASTING CO SRF#             | IN13112114344989 TRN#131121142102 RFB# 000000915 |
| 2013/11/22                           | INTL MONEY TRANSFER DEBIT | 60,000.00        | WT 131121-142100 BANK OF CHINA /BNF=Ningbo Lionway Imp & Exp Co., Ltd. SRF# IN13112114315430  | TRN#131121142100 RFB# 000000912                  |
| 2013/11/22                           | INTL MONEY TRANSFER DEBIT | 25,000.00        | WT 131121-142106 CHINA EVERBRIGHT BA /BNF=SICHUAN Y&J INDUSTRIES CO., LTD. SRF#               | IN13112114340662 TRN#131121142106 RFB# 000000914 |
| 2013/11/25                           | MISCELLANEOUS FEE DEBIT   | 18,654.06        | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000695                                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 96,314.72        | ADP TX/FINCL SVC ADP - TAX 131126 04QIZ 112748A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 57,620.23        | ADP TX/FINCL SVC ADP - TAX 131126 04QMX 112748A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 19,213.90        | ADP TX/FINCL SVC ADP - TAX 131126 626045339395PQJ PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 9,318.06         | ADP TX/FINCL SVC ADP - TAX 131126 04PQJ 112748A01 PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 8,938.11         | FIDELITY FPRS 131125 70295 001 401k (QMX) account 70295 001                                   |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 3,068.20         | ADP TX/FINCL SVC ADP - TAX 131126 797045508603QIZ PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 1,111.00         | ADP TX/FINCL SVC ADP - TAX 131126 797045508609QMX PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | MISCELLANEOUS ACH DEBIT   | 100.00           | ADP TX/FINCL SVC ADP - TAX 131126 626045339396PQJ PACIFIC STEEL CASTING                       |  |
| 2013/11/26                           | OUTGOING MONEY TRANSFER   | 248,028.73       | WT FED#03798 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 3060900330JO  | TRN#131126047802 RFB# NONREF                     |
| 2013/11/26                           | ZBA DEBIT TRANSFER        | 119,487.08       | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603  |  |
| 2013/11/26                           | MISCELLANEOUS DEBIT       | 11,049.21        | Commercial Card Payment   |  |
| 2013/11/29                           | MISCELLANEOUS ACH DEBIT   | 2,395.85         | ADP PAYROLL FEES ADP - FEES 131129 10QIZ 4806480 PACIFIC STEEL CASTING                        |  |
| 2013/11/29                           | MISCELLANEOUS ACH DEBIT   | 1,115.62         | FIDELITY FPRS 131127 70295 001 401k (PQJ) account 70295 001                                   |  |
| 2013/11/29                           | MISCELLANEOUS ACH DEBIT   | 844.96           | ADP PAYROLL FEES ADP - FEES 131129 10QMX 4807389 PACIFIC STEEL CASTING                        |  |
| 2013/11/29                           | BOOK TRANSFER DEBIT       | 13,197.39        | WT SEQ168319 PRINCIPAL LIFE INS CO /BNF=PRINCIPAL LIFE INSURANCE COMPANY SRF#                 | IN13112611472754 TRN#131126168319 RFB# 000000916 |
| 2013/12/02                           | LOAN PAYMENT              | 1,052.94         | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                       |  |
| 2013/12/02                           | BOOK TRANSFER DEBIT       | 86,946.00        | WT SEQ#30824 BERKELEY PROPERTIES, LL /BNF= SRF# TRN#1311202030824 RFB#                        |  |
| 2013/12/02                           | INTEREST DEBIT            | 7,369.65         | INTEREST PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000406                                  |  |
| 2013/12/03                           | OUTGOING MONEY TRANSFER   | 226,528.41       | WT FED#06732 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0992600337JO  | TRN#131203030579 RFB# NONREF                     |
| 2013/12/04                           | MISCELLANEOUS ACH DEBIT   | 84,170.16        | ADP TX/FINCL SVC ADP - TAX 131204 04QIZ 120549A01 PACIFIC STEEL CASTING                       |  |
| 2013/12/04                           | MISCELLANEOUS ACH DEBIT   | 2,960.23         | ADP TX/FINCL SVC ADP - TAX 131204 708051207327QIZ PACIFIC STEEL CASTING                       |  |

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| 2013/12/06 | MISCELLANEOUS ACH DEBIT   | 941.39     | ADP PAYROLL FEES ADP - FEES 131206 10QIZ 5127700 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/06 | MISCELLANEOUS ACH DEBIT   | 495.91     | ADP PAYROLL FEES ADP - FEES 131206 10PQJ 5120486 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/06 | MISCELLANEOUS ACH DEBIT   | 324.79     | ADP PAYROLL FEES ADP - FEES 131206 10QMX 5128823 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/10 | MISCELLANEOUS ACH DEBIT   | 12,681.00  | B & L INFORMATIO ACH Debit Dec 10 4954990847 Pacific Steel                                   |  |  |
| 2013/12/10 | OUTGOING MONEY TRANSFER   | 245,424.17 | WT FED#06700 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1101900344JO | TRN#131210029809 RFB# NONREF                     |  |
| 2013/12/11 | MISCELLANEOUS ACH DEBIT   | 109,627.32 | ADP TX/FINCL SVC ADP - TAX 131211 04QIZ 121250A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/11 | MISCELLANEOUS ACH DEBIT   | 19,773.46  | ADP TX/FINCL SVC ADP - TAX 131211 790028811544PQJ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/11 | MISCELLANEOUS ACH DEBIT   | 9,636.57   | ADP TX/FINCL SVC ADP - TAX 131211 04PQJ 121250A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/11 | MISCELLANEOUS ACH DEBIT   | 3,050.55   | ADP TX/FINCL SVC ADP - TAX 131211 797045692658QIZ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/11 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 131211 790028811545PQJ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/11 | MISCELLANEOUS FEE DEBIT   | 4,074.59   | CLIENT ANALYSIS SRVC CHRQ 131210 SVC CHGE 1113 000004141012302                               |  |  |
| 2013/12/12 | MISCELLANEOUS ACH DEBIT   | 58,645.07  | ADP TX/FINCL SVC ADP - TAX 131212 04QMX 121350A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/12 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 131212 629029622542QMX PACIFIC STEEL CASTING                      |  |  |
| 2013/12/12 | ZBA DEBIT TRANSFER        | 122,062.54 | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603   |  |  |
| 2013/12/13 | MISCELLANEOUS ACH DEBIT   | 8,938.11   | FIDELITY FPRS 131212 70295 001 401k (QMX) account 70295 001                                  |  |  |
| 2013/12/13 | MISCELLANEOUS ACH DEBIT   | 5,433.00   | BOARD OF EQUALIZ BOE EFTPMT 121313 XXXXX1856 TXP*021061856*04102*131130*T*543300*P*000*I*000 |  |  |
| 2013/12/13 | MISCELLANEOUS ACH DEBIT   | 1,198.39   | FIDELITY FPRS 131212 70295 002 401k (PQJ) account 70295 002                                  |  |  |
| 2013/12/13 | MISCELLANEOUS ACH DEBIT   | 940.53     | ADP PAYROLL FEES ADP - FEES 131213 10QIZ 5415218 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/17 | OUTGOING MONEY TRANSFER   | 277,664.04 | WT FED#06029 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1352300351JO | TRN#131217028330 RFB# NONREF                     |  |
| 2013/12/18 | MISCELLANEOUS ACH DEBIT   | 115,213.04 | ADP TX/FINCL SVC ADP - TAX 131218 04QIZ 121951A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/18 | MISCELLANEOUS ACH DEBIT   | 3,305.57   | ADP TX/FINCL SVC ADP - TAX 131218 553029316831QIZ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/20 | MISCELLANEOUS ACH DEBIT   | 966.64     | ADP PAYROLL FEES ADP - FEES 131220 10QIZ 5710376 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/20 | MISCELLANEOUS ACH DEBIT   | 479.15     | ADP PAYROLL FEES ADP - FEES 131220 10PQJ 5702923 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/20 | MISCELLANEOUS ACH DEBIT   | 324.79     | ADP PAYROLL FEES ADP - FEES 131220 10QMX 5711516 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/23 | OUTGOING MONEY TRANSFER   | 252,781.64 | WT FED#04129 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 5510000357JO | TRN#131223133837 RFB# NONREF                     |  |
| 2013/12/23 | INTL MONEY TRANSFER DEBIT | 95,662.40  | WT 131219-087530 BANK OF COMMUNICATI /BNF=NINGBO DAMING PRECISION CASTING CO SRF#            | IN13121908460837 TRN#131219087530 RFB# 000000917 |  |
| 2013/12/23 | INTL MONEY TRANSFER DEBIT | 90,605.61  | WT 131219-087519 HSBC HONGKONG /BNF=LUCK EXPRESS INTERNATIONAL LIMITED SRF# IN13121908493997 | TRN#131219087519 RFB# 000000918                  |  |
| 2013/12/23 | INTL MONEY TRANSFER DEBIT | 24,589.90  | WT 131219-087527 CHINA EVERBRIGHT BA /BNF=SICHUAN Y&J INDUSTRIES CO.,LTD. SRF#               | IN13121908521961 TRN#131219087527 RFB# 000000919 |  |
| 2013/12/24 | MISCELLANEOUS ACH DEBIT   | 101,940.19 | ADP TX/FINCL SVC ADP - TAX 131224 04QIZ 122652A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/24 | MISCELLANEOUS ACH DEBIT   | 19,505.60  | ADP TX/FINCL SVC ADP - TAX 131224 435029035708PQJ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/24 | MISCELLANEOUS ACH DEBIT   | 9,073.47   | ADP TX/FINCL SVC ADP - TAX 131224 04PQJ 122652A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/24 | MISCELLANEOUS ACH DEBIT   | 3,225.63   | ADP TX/FINCL SVC ADP - TAX 131224 692034113902QIZ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/24 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 131224 435029035709PQJ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/27 | MISCELLANEOUS ACH DEBIT   | 74,672.49  | ADP TX/FINCL SVC ADP - TAX 131227 04QMX 123052A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/27 | MISCELLANEOUS ACH DEBIT   | 11,756.63  | FIDELITY FPRS 131226 70295 001 401k (QMX) account 70295 001                                  |  |  |
| 2013/12/27 | MISCELLANEOUS ACH DEBIT   | 2,488.25   | ADP PAYROLL FEES ADP - FEES 131227 10QIZ 6003080 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/27 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 131227 574028256663QMX PACIFIC STEEL CASTING                      |  |  |
| 2013/12/27 | MISCELLANEOUS ACH DEBIT   | 856.03     | ADP PAYROLL FEES ADP - FEES 131227 10QMX 6004088 PACIFIC STEEL CASTING                       |  |  |
| 2013/12/27 | ZBA DEBIT TRANSFER        | 176,727.36 | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603   |  |  |
| 2013/12/30 | MISCELLANEOUS ACH DEBIT   | 1,100.23   | FIDELITY FPRS 131227 70295 002 401k (PQJ) account 70295 002                                  |  |  |
| 2013/12/30 | OUTGOING MONEY TRANSFER   | 223,147.67 | WT FED#09887 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 5544600364JO | TRN#131230126179 RFB# NONREF                     |  |
| 2013/12/30 | MISCELLANEOUS FEE DEBIT   | 14,750.00  | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                      |  |  |
| 2013/12/30 | MISCELLANEOUS DEBIT       | 14,565.21  | Commercial Card Payment  |  |  |
| 2013/12/31 | MISCELLANEOUS ACH DEBIT   | 102,978.55 | ADP TX/FINCL SVC ADP - TAX 131231 04QIZ 010201A01 PACIFIC STEEL CASTING                      |  |  |
| 2013/12/31 | MISCELLANEOUS ACH DEBIT   | 3,160.99   | ADP TX/FINCL SVC ADP - TAX 131231 452519520698QIZ PACIFIC STEEL CASTING                      |  |  |
| 2013/12/31 | LOAN PAYMENT              | 1,333.99   | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                      |  |  |
| 2013/12/31 | BOOK TRANSFER DEBIT       | 13,489.39  | WT SEQ#67514 PRINCIPAL LIFE INS CO /BNF=PRINCIPAL LIFE INSURANCE COMPANY SRF#                | IN13122712392279 TRN#131231067514 RFB# 000000920 |  |
| 2014/01/02 | BOOK TRANSFER DEBIT       | 86,946.00  | WT SEQ#25745 BERKELEY PROPERTIES, LL /BNF= SRF# TRN#140102025745 RFB#                        |  |  |
| 2014/01/02 | INTEREST DEBIT            | 2,945.11   | INTEREST PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000406                                 |  |  |
| 2014/01/03 | MISCELLANEOUS ACH DEBIT   | 914.00     | ADP PAYROLL FEES ADP - FEES 140103 10QIZ 6302897 PACIFIC STEEL CASTING                       |  |  |
| 2014/01/03 | MISCELLANEOUS ACH DEBIT   | 479.15     | ADP PAYROLL FEES ADP - FEES 140103 10PQJ 6296360 PACIFIC STEEL CASTING                       |  |  |
| 2014/01/03 | MISCELLANEOUS ACH DEBIT   | 334.31     | ADP PAYROLL FEES ADP - FEES 140103 10QMX 6303909 PACIFIC STEEL CASTING                       |  |  |
| 2014/01/06 | MISCELLANEOUS FEE DEBIT   | 5,000.00   | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                      |  |  |
| 2014/01/06 | MISCELLANEOUS DEBIT       | 3,000.00   | loan extension fee   |  |  |
| 2014/01/07 | OUTGOING MONEY TRANSFER   | 212,504.20 | WT FED#05527 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0894500007JO | TRN#140107026064 RFB# NONREF                     |  |
| 2014/01/08 | MISCELLANEOUS ACH DEBIT   | 105,261.36 | ADP TX/FINCL SVC ADP - TAX 140108 04QIZ 010902A01 PACIFIC STEEL CASTING                      |  |  |
| 2014/01/08 | MISCELLANEOUS ACH DEBIT   | 18,428.03  | ADP TX/FINCL SVC ADP - TAX 140108 741019576986PQJ PACIFIC STEEL CASTING                      |  |  |
| 2014/01/08 | MISCELLANEOUS ACH DEBIT   | 10,317.54  | ADP TX/FINCL SVC ADP - TAX 140108 04PQJ 010902A01 PACIFIC STEEL CASTING                      |  |  |
| 2014/01/08 | MISCELLANEOUS ACH DEBIT   | 3,282.95   | ADP TX/FINCL SVC ADP - TAX 140108 741019577010QIZ PACIFIC STEEL CASTING                      |  |  |
| 2014/01/08 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 140108 741019576987PQJ PACIFIC STEEL CASTING                      |  |  |
| 2014/01/09 | MISCELLANEOUS ACH DEBIT   | 1,234.23   | FIDELITY FPRS 140108 70295 001 401k (PQJ) account 70295 001                                  |  |  |
| 2014/01/10 | MISCELLANEOUS ACH DEBIT   | 12,681.00  | B & L INFORMATIO ACH Debit Jan 10 4956118476 Pacific Steel                                   |  |  |
| 2014/01/10 | MISCELLANEOUS ACH DEBIT   | 1,050.59   | ADP PAYROLL FEES ADP - FEES 140110 10QIZ 6598795 PACIFIC STEEL CASTING                       |  |  |

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|------------|---------------------------|------------|--|---|--|
| 2014/01/10 | MISCELLANEOUS ACH DEBIT   | 97.40      | ADP PAYROLL FEES ADP - FEES 140110 10QMX 6599765 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/10 | MISCELLANEOUS ACH DEBIT   | 97.40      | ADP PAYROLL FEES ADP - FEES 140110 10PQJ 6592314 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/10 | OUTGOING MONEY TRANSFER   | 100,000.00 | WT FED#01404 PATRIOT NATIONAL B /FTR/BNF=Sienna Due Diligence Account SRF# IN14011012140025  | TRN#140110118280 RFB# 000000921                   |  |
| 2014/01/13 | MISCELLANEOUS FEE DEBIT   | 4,038.85   | CLIENT ANALYSIS SRVC CHRQ 140110 SVC CHGE 1213 000004141012302                               |   |  |
| 2014/01/13 | MISCELLANEOUS FEE DEBIT   | 2,275.80   | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                      |   |  |
| 2014/01/14 | MISCELLANEOUS ACH DEBIT   | 68,560.73  | ADP TX/FINCL SVC ADP - TAX 140114 04QMX 011503A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/14 | MISCELLANEOUS ACH DEBIT   | 9,193.03   | FIDELITY FPRS 140113 70295 001 401k (QMX) account 70295 001                                  |   |  |
| 2014/01/14 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 140114 190034620317QMX PACIFIC STEEL CASTING                      |   |  |
| 2014/01/14 | OUTGOING MONEY TRANSFER   | 250,165.82 | WT FED#06668 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1671400014JO | TRN#140114027557 RFB# NONREF                      |  |
| 2014/01/14 | ZBA DEBIT TRANSFER        | 106,111.83 | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603   |   |  |
| 2014/01/15 | MISCELLANEOUS ACH DEBIT   | 123,008.88 | ADP TX/FINCL SVC ADP - TAX 140115 04QIZ 011603A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/15 | MISCELLANEOUS ACH DEBIT   | 3,368.05   | ADP TX/FINCL SVC ADP - TAX 140115 769046909930QIZ PACIFIC STEEL CASTING                      |   |  |
| 2014/01/17 | MISCELLANEOUS ACH DEBIT   | 960.68     | ADP PAYROLL FEES ADP - FEES 140117 10QIZ 6952718 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/17 | MISCELLANEOUS ACH DEBIT   | 479.15     | ADP PAYROLL FEES ADP - FEES 140117 10PQJ 6947318 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/21 | OUTGOING MONEY TRANSFER   | 273,939.72 | WT FED#00484 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1855800021JO | TRN#140121060740 RFB# NONREF                      |  |
| 2014/01/21 | INTL MONEY TRANSFER DEBIT | 121,734.02 | WT 140121-000026 BANK OF CHINA /BNF=Ningbo Lionway Imp & Exp Co., Ltd. SRF# IN14011714513679 | TRN#140121000026 RFB# 000000923                   |  |
| 2014/01/21 | INTL MONEY TRANSFER DEBIT | 105,717.26 | WT 140121-000022 HSBC HONGKONG /BNF=LUCK EXPRESS INTERNATIONAL LIMITED SRF# IN14011714534084 | TRN#140121000022 RFB# 000000924                   |  |
| 2014/01/21 | INTL MONEY TRANSFER DEBIT | 102,768.96 | WT 140121-000020 BANK OF COMMUNICATI /BNF=NINGBO DAMING PRECISION CASTING CO SRF#            | IN14011714483197 TRN#140121000020 RFB# 000000922  |  |
| 2014/01/21 | INTL MONEY TRANSFER DEBIT | 67,766.72  | WT 140121-000024 CHINA EVERBRIGHT BA /BNF=SICHUAN Y&J INDUSTRIES CO.,LTD. SRF#               | IN14011714551036 TRN#140121000024 RFB# 000000925  |  |
| 2014/01/22 | MISCELLANEOUS ACH DEBIT   | 137,742.35 | ADP TX/FINCL SVC ADP - TAX 140122 04QIZ 012304A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/22 | MISCELLANEOUS ACH DEBIT   | 21,687.57  | ADP TX/FINCL SVC ADP - TAX 140122 788046887020PQJ PACIFIC STEEL CASTING                      |   |  |
| 2014/01/22 | MISCELLANEOUS ACH DEBIT   | 11,762.95  | ADP TX/FINCL SVC ADP - TAX 140122 04PQJ 012304A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/22 | MISCELLANEOUS ACH DEBIT   | 3,290.26   | ADP TX/FINCL SVC ADP - TAX 140122 788046887046QIZ PACIFIC STEEL CASTING                      |   |  |
| 2014/01/22 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 140122 788046887021PQJ PACIFIC STEEL CASTING                      |   |  |
| 2014/01/23 | MISCELLANEOUS ACH DEBIT   | 1,118.47   | FIDELITY FPRS 140122 70295 001 401k (PQJ) account 70295 001                                  |   |  |
| 2014/01/23 | INTL MONEY TRANSFER DEBIT | 49,702.21  | WT 140123-050582 HSBC HONGKONG /BNF=LUCK EXPRESS INTERNATIONAL LIMITED SRF# IN1401230657469C | TRN#140123050582 RFB# 000000926                   |  |
| 2014/01/24 | MISCELLANEOUS ACH DEBIT   | 3,672.00   | EFBOARDFOFEQUALIZ BOE E-FILE 140123 00050558432  | ELF*00017519311*0000000367200*00050558432*2014012 |  |
| 2014/01/24 | MISCELLANEOUS ACH DEBIT   | 2,682.57   | ADP PAYROLL FEES ADP - FEES 140124 10QIZ 722446 PACIFIC STEEL CASTING                        |   |  |
| 2014/01/24 | MISCELLANEOUS ACH DEBIT   | 1,440.98   | ADP PAYROLL FEES ADP - FEES 140124 10QMX 7725520 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/27 | MISCELLANEOUS ACH DEBIT   | 30,882.39  | ADP TX/FINCL SVC ADP - TAX 140127 04QIZ 9391087VV PACIFIC STEEL CASTING                      |   |  |
| 2014/01/27 | MISCELLANEOUS ACH DEBIT   | 3,087.00   | ADP TX/FINCL SVC ADP - TAX 140127 04QMX 9391088VV PACIFIC STEEL CASTING                      |   |  |
| 2014/01/27 | MISCELLANEOUS ACH DEBIT   | 1,323.00   | ADP TX/FINCL SVC ADP - TAX 140127 04PQJ 9449383VV PACIFIC STEEL CASTING                      |   |  |
| 2014/01/27 | MISCELLANEOUS DEBIT       | 3,455.54   | Commercial Card Payment  |   |  |
| 2014/01/28 | OUTGOING MONEY TRANSFER   | 265,240.30 | WT FED#05381 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1382700028JO | TRN#140128028146 RFB# NONREF                      |  |
| 2014/01/29 | MISCELLANEOUS ACH DEBIT   | 126,754.84 | ADP TX/FINCL SVC ADP - TAX 140129 04QIZ 013005A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/29 | MISCELLANEOUS ACH DEBIT   | 2,020.98   | ADP TX/FINCL SVC ADP - TAX 140129 504046228040QIZ PACIFIC STEEL CASTING                      |   |  |
| 2014/01/30 | MISCELLANEOUS ACH DEBIT   | 66,490.27  | ADP TX/FINCL SVC ADP - TAX 140130 04QMX 013105A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/01/30 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 140130 613045863609QMX PACIFIC STEEL CASTING                      |   |  |
| 2014/01/30 | OUTGOING MONEY TRANSFER   | 37,500.00  | WT FED#08030 BMO Harris Bank NA /FTR/BNF=Clery Gull Inc. SRF# IN14013008275130               | TRN#140130058468 RFB# 000000927                   |  |
| 2014/01/30 | ZBA DEBIT TRANSFER        | 111,786.79 | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603   |   |  |
| 2014/01/31 | MISCELLANEOUS ACH DEBIT   | 9,333.86   | FIDELITY FPRS 140130 70295 001 401k (QMX) account 70295 001                                  |   |  |
| 2014/01/31 | MISCELLANEOUS ACH DEBIT   | 975.89     | ADP PAYROLL FEES ADP - FEES 140131 10QIZ 8026026 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/31 | MISCELLANEOUS ACH DEBIT   | 612.76     | ADP PAYROLL FEES ADP - FEES 140131 10PQJ 8019351 PACIFIC STEEL CASTING                       |   |  |
| 2014/01/31 | LOAN PAYMENT              | 789.32     | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                      |   |  |
| 2014/01/31 | BOOK TRANSFER DEBIT       | 13,489.39  | WT SEQ144714 PRINCIPAL LIFE INS CO /BNF=PRINCIPAL LIFE INSURANCE COMPANY SRF#                | IN14013013282892 TRN#140130144714 RFB# 000000928  |  |
| 2014/02/03 | BOOK TRANSFER DEBIT       | 86,946.00  | WT SEQ#26953 BERKELEY PROPERTIES, LL /BNF= SRF# TRN#140203026953 RFB#                        |   |  |
| 2014/02/03 | BOOK TRANSFER DEBIT       | 20,000.00  | WT SEQ103059 PACIFIC STEEL CASTING /BNF=PSC collateral account SRF# IN14020310582230         | TRN#140203103059 RFB# 000000929                   |  |
| 2014/02/03 | INTEREST DEBIT            | 442.17     | INTEREST PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000406                                 |   |  |
| 2014/02/04 | OUTGOING MONEY TRANSFER   | 257,345.43 | WT FED#05719 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1718900035JO | TRN#140204026001 RFB# NONREF                      |  |
| 2014/02/05 | MISCELLANEOUS ACH DEBIT   | 137,840.07 | ADP TX/FINCL SVC ADP - TAX 140205 04QIZ 020606A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/02/05 | MISCELLANEOUS ACH DEBIT   | 20,885.17  | ADP TX/FINCL SVC ADP - TAX 140205 769047262128PQJ PACIFIC STEEL CASTING                      |   |  |
| 2014/02/05 | MISCELLANEOUS ACH DEBIT   | 11,338.40  | ADP TX/FINCL SVC ADP - TAX 140205 04PQJ 020606A01 PACIFIC STEEL CASTING                      |   |  |
| 2014/02/05 | MISCELLANEOUS ACH DEBIT   | 3,411.27   | ADP TX/FINCL SVC ADP - TAX 140205 757028932740QIZ PACIFIC STEEL CASTING                      |   |  |
| 2014/02/05 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 140205 769047262129PQJ PACIFIC STEEL CASTING                      |   |  |
| 2014/02/07 | MISCELLANEOUS ACH DEBIT   | 1,135.00   | FIDELITY FPRS 140206 70295 001 401k (PQJ) account 70295 001                                  |   |  |
| 2014/02/07 | MISCELLANEOUS ACH DEBIT   | 937.54     | ADP PAYROLL FEES ADP - FEES 140207 10QIZ 8352107 PACIFIC STEEL CASTING                       |   |  |
| 2014/02/07 | MISCELLANEOUS ACH DEBIT   | 332.18     | ADP PAYROLL FEES ADP - FEES 140207 10QMX 8353227 PACIFIC STEEL CASTING                       |   |  |
| 2014/02/10 | MISCELLANEOUS ACH DEBIT   | 12,681.00  | B & L INFORMATIO ACH Debit Feb 10 4957285873 Pacific Steel                                   |   |  |
| 2014/02/10 | OUTGOING MONEY TRANSFER   | 32,443.30  | WT FED#00374 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14020715262926      | TRN#140210000764 RFB# 000000930                   |  |
| 2014/02/10 | BOOK TRANSFER DEBIT       | 30,133.08  | WT SEQ111141 EVERGREEN RECYCLING INC /BNF=Evergreen Recycling, Inc. SRF# IN14021011481343    | TRN#140210111141 RFB# 000000931                   |  |
| 2014/02/11 | OUTGOING MONEY TRANSFER   | 263,881.38 | WT FED#05635 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0997200042JO | TRN#140211028669 RFB# NONREF                      |  |
| 2014/02/11 | OUTGOING MONEY TRANSFER   | 128,012.40 | WT FED#04237 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14021111050502      | TRN#140211083158 RFB# 000000932                   |  |
| 2014/02/11 | MISCELLANEOUS FEE DEBIT   | 4,203.73   | CLIENT ANALYSIS SRVC CHRQ 140210 SVC CHGE 0114 000004141012302                               |   |  |

|            |                           |            |   |  |  |
|------------|---------------------------|------------|---|--|--|
| 2014/02/12 | MISCELLANEOUS ACH DEBIT   | 121,518.75 | ADP TX/FINCL SVC ADP - TAX 140212 04QIZ 021307A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/12 | MISCELLANEOUS ACH DEBIT   | 3,648.89   | ADP TX/FINCL SVC ADP - TAX 140212 656045828253QIZ PACIFIC STEEL CASTING                       |  |  |
| 2014/02/12 | MISCELLANEOUS FEE DEBIT   | 2,622.00   | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                       |  |  |
| 2014/02/13 | MISCELLANEOUS ACH DEBIT   | 68,062.83  | ADP TX/FINCL SVC ADP - TAX 140213 04QMX 021407A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/13 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 140213 696052577894QMX PACIFIC STEEL CASTING                       |  |  |
| 2014/02/13 | OUTGOING MONEY TRANSFER   | 63,684.66  | WT FED#05932 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14021309474168       | TRN#140213113144 RFB# 000000933                  |  |
| 2014/02/13 | ZBA DEBIT TRANSFER        | 102,666.78 | ZBA FUNDING ACCOUNT TRANSFER TO 4141053603  |  |  |
| 2014/02/14 | MISCELLANEOUS ACH DEBIT   | 9,394.73   | FIDELITY FPRS 140213 70295 001 401k (QMX) account 70295 001                                   |  |  |
| 2014/02/14 | MISCELLANEOUS ACH DEBIT   | 1,001.29   | ADP PAYROLL FEES ADP - FEES 140214 10QIZ 8634498 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/14 | MISCELLANEOUS ACH DEBIT   | 487.76     | ADP PAYROLL FEES ADP - FEES 140214 10PQJ 8629008 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/14 | OUTGOING MONEY TRANSFER   | 4,790.41   | WT FED#08982 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14021414003335       | TRN#140214143046 RFB# 000000934                  |  |
| 2014/02/18 | MISCELLANEOUS ACH DEBIT   | 1,502.00   | BOARD OF EQUALIZ BOE EFTPMT 021814 XXXXX1856 TXP*021061856*04101*140131*T*150200*P*000*I*000\ |  |  |
| 2014/02/18 | OUTGOING MONEY TRANSFER   | 58,604.58  | WT FED#02825 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14021809143737       | TRN#140218123054 RFB# 000000935                  |  |
| 2014/02/18 | OUTGOING MONEY TRANSFER   | 7,500.00   | WT FED#06707 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14021813240284       | TRN#140218191441 RFB# 000000936                  |  |
| 2014/02/19 | MISCELLANEOUS ACH DEBIT   | 20,711.66  | ADP TX/FINCL SVC ADP - TAX 140219 739029086355PQJ PACIFIC STEEL CASTING                       |  |  |
| 2014/02/19 | MISCELLANEOUS ACH DEBIT   | 10,278.89  | ADP TX/FINCL SVC ADP - TAX 140219 04PQJ 022008A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/19 | MISCELLANEOUS ACH DEBIT   | 3,207.50   | ADP TX/FINCL SVC ADP - TAX 140219 440030276918QIZ PACIFIC STEEL CASTING                       |  |  |
| 2014/02/19 | MISCELLANEOUS ACH DEBIT   | 100.00     | ADP TX/FINCL SVC ADP - TAX 140219 739029086356PQJ PACIFIC STEEL CASTING                       |  |  |
| 2014/02/19 | OUTGOING MONEY TRANSFER   | 256,582.02 | WT FED#07335 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1834900050JO  | TRN#140219033081 RFB# NONREF                     |  |
| 2014/02/20 | MISCELLANEOUS ACH DEBIT   | 107,323.64 | ADP TX/FINCL SVC ADP - TAX 140220 04QIZ 022008A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/20 | OUTGOING MONEY TRANSFER   | 80,202.33  | WT FED#00578 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14022013140441       | TRN#140220127109 RFB# 000000937                  |  |
| 2014/02/20 | OUTGOING MONEY TRANSFER   | 4,442.61   | WT FED#00575 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14022013150510       | TRN#140220127103 RFB# 000000938                  |  |
| 2014/02/21 | MISCELLANEOUS ACH DEBIT   | 1,094.65   | FIDELITY FPRS 140220 70295 001 401k (PQJ) account 70295 001                                   |  |  |
| 2014/02/21 | MISCELLANEOUS ACH DEBIT   | 986.69     | ADP PAYROLL FEES ADP - FEES 140221 10QIZ 8924260 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/21 | MISCELLANEOUS ACH DEBIT   | 314.33     | ADP PAYROLL FEES ADP - FEES 140221 10QMX 8925324 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/24 | OUTGOING MONEY TRANSFER   | 225,000.00 | WT FED#00525 PATRIOT NATIONAL B /FTR/BNF=Siena Due Diligence Account SRF# IN14022112173934    | TRN#140224001020 RFB# 000000939                  |  |
| 2014/02/24 | OUTGOING MONEY TRANSFER   | 7,500.00   | WT FED#05014 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14022414143320       | TRN#140224141572 RFB# 000000940                  |  |
| 2014/02/25 | OUTGOING MONEY TRANSFER   | 275,682.52 | WT FED#00826 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 1157300056JO  | TRN#140225038246 RFB# NONREF                     |  |
| 2014/02/25 | OUTGOING MONEY TRANSFER   | 36,333.16  | WT FED#09458 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14022509515274       | TRN#140225091898 RFB# 000000941                  |  |
| 2014/02/25 | OUTGOING MONEY TRANSFER   | 4,822.27   | WT FED#05496 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14022511213313       | TRN#140225108794 RFB# 000000942                  |  |
| 2014/02/26 | MISCELLANEOUS ACH DEBIT   | 114,059.95 | ADP TX/FINCL SVC ADP - TAX 140226 04QIZ 022709A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/26 | MISCELLANEOUS ACH DEBIT   | 3,416.74   | ADP TX/FINCL SVC ADP - TAX 140226 558046803053QIZ PACIFIC STEEL CASTING                       |  |  |
| 2014/02/26 | MISCELLANEOUS DEBIT       | 1,828.80   | Commercial Card Payment   |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 62,041.95  | ADP TX/FINCL SVC ADP - TAX 140227 04QMX 022809A01 PACIFIC STEEL CASTING                       |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 9,794.35   | FIDELITY FPRS 140226 70295 001 401k (QMX) account 70295 001                                   |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 3,526.35   | ADP PAYROLL FEES ADP - FEES 140227 10QIZ 9077459 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 1,111.00   | ADP TX/FINCL SVC ADP - TAX 140227 772029964904QMX PACIFIC STEEL CASTING                       |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 527.10     | ADP PAYROLL FEES ADP - FEES 140227 10QMX 9077720 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/27 | MISCELLANEOUS ACH DEBIT   | 325.20     | ADP PAYROLL FEES ADP - FEES 140227 10PQJ 9075574 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/27 | OUTGOING MONEY TRANSFER   | 33,289.74  | WT FED#01518 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14022709205957       | TRN#140227101327 RFB# 000000944                  |  |
| 2014/02/27 | OUTGOING MONEY TRANSFER   | 3,886.40   | WT FED#01489 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14022709212611       | TRN#140227101274 RFB# 000000945                  |  |
| 2014/02/27 | BOOK TRANSFER DEBIT       | 200,000.00 | WT FED#00296 BUSINESS DEBT SOLUTIONS /BNF=Business Debt Solutions, Inc. SRF# IN14022615231799 | TRN#140227000296 RFB# 000000943                  |  |
| 2014/02/28 | MISCELLANEOUS ACH DEBIT   | 2,482.66   | ADP PAYROLL FEES ADP - FEES 140228 10QIZ 9286683 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/28 | MISCELLANEOUS ACH DEBIT   | 236.16     | ADP PAYROLL FEES ADP - FEES 140228 10PQJ 9281025 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/28 | MISCELLANEOUS ACH DEBIT   | 233.31     | ADP PAYROLL FEES ADP - FEES 140228 10QMX 9287548 PACIFIC STEEL CASTING                        |  |  |
| 2014/02/28 | LOAN PAYMENT              | 489.75     | FEE PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000570                                       |  |  |
| 2014/02/28 | OUTGOING MONEY TRANSFER   | 20,000.00  | WT FED#08793 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14022810152478       | TRN#140228116477 RFB# 000000947                  |  |
| 2014/02/28 | BOOK TRANSFER DEBIT       | 13,489.39  | WT SEQ#58086 PRINCIPAL LIFE INS CO /BNF=PRINCIPAL LIFE INSURANCE COMPANY SRF#                 | IN14022806495082 TRN#140228058086 RFB# 000000946 |  |
| 2014/02/28 | INTL MONEY TRANSFER DEBIT | 98,766.98  | WT 140228-141037 BANK OF COMMUNICATI /BNF=NINGBO DAMING PRECISION CASTING CO SRF#             | IN14022810545162 TRN#140228141037 RFB# 000000948 |  |
| 2014/02/28 | INTL MONEY TRANSFER DEBIT | 80,700.58  | WT 140228-141050 HSBC HONGKONG /BNF=LUCK EXPRESS INTERNATIONAL LIMITED SRF# IN14022810573104  | TRN#140228141050 RFB# 000000949                  |  |
| 2014/03/03 | OUTGOING MONEY TRANSFER   | 7,500.00   | WT FED#05738 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14030306415279       | TRN#140303057664 RFB# 000000951                  |  |
| 2014/03/03 | BOOK TRANSFER DEBIT       | 86,946.00  | WT SEQ#32463 BERKELEY PROPERTIES, LL /BNF= SRF# TRN#140303032463 RFB#                         |  |  |
| 2014/03/03 | INTL MONEY TRANSFER DEBIT | 75,000.00  | WT 140228-141064 BANK OF CHINA /BNF=Ningbo Lionway Imp & Exp Co., Ltd. SRF# IN14022811020877  | TRN#140228141064 RFB# 000000950                  |  |
| 2014/03/03 | INTEREST DEBIT            | 4,193.23   | INTEREST PAYMENT CUSTOMER# 5883716001 OBLIGATION# 0000000406                                  |  |  |
| 2014/03/04 | OUTGOING MONEY TRANSFER   | 253,384.21 | WT FED#05995 JPMORGAN CHASE BAN /DRW/BNF=ADP TAX SERVICES INC WIRE IMPOUND SRF# 0818400063JO  | TRN#140304030823 RFB# NONREF                     |  |
| 2014/03/04 | OUTGOING MONEY TRANSFER   | 52,831.77  | WT FED#06841 Suntrust Bank /FTR/BNF=Porter Warner Industries, LLC SRF# IN14030411194749       | TRN#140304093205 RFB# 000000952                  |  |
| 2014/03/04 | OUTGOING MONEY TRANSFER   | 30,235.06  | WT FED#01068 PNC Bank, N. A. /FTR/BNF=Universal Refractories, Inc. SRF# IN14030412281978      | TRN#140304105310 RFB# 000000954                  |  |
| 2014/03/04 | OUTGOING MONEY TRANSFER   | 5,257.38   | WT FED#06845 PNC Bank /FTR/BNF=Airgas USA, LLC - Western Division SRF# IN14030411231828       | TRN#140304093214 RFB# 000000953                  |  |



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|----------------------|-----------------------------|---------------|--|---------------------------------|--|
| 2014/03/05           | MISCELLANEOUS ACH DEBIT     | 110,740.96    | ADP TX/FINCL SVC ADP - TAX 140305 04QIZ 030610A01 PACIFIC STEEL CASTING                |                                 |  |
| 2014/03/05           | MISCELLANEOUS ACH DEBIT     | 21,320.01     | ADP TX/FINCL SVC ADP - TAX 140305 665037037122PQJ PACIFIC STEEL CASTING                |                                 |  |
| 2014/03/05           | MISCELLANEOUS ACH DEBIT     | 9,697.72      | ADP TX/FINCL SVC ADP - TAX 140305 04PQJ 030610A01 PACIFIC STEEL CASTING                |                                 |  |
| 2014/03/05           | MISCELLANEOUS ACH DEBIT     | 2,991.92      | ADP TX/FINCL SVC ADP - TAX 140305 365029365604QIZ PACIFIC STEEL CASTING                |                                 |  |
| 2014/03/05           | MISCELLANEOUS ACH DEBIT     | 100.00        | ADP TX/FINCL SVC ADP - TAX 140305 665037037123PQJ PACIFIC STEEL CASTING                |                                 |  |
| 2014/03/05           | OUTGOING MONEY TRANSFER     | 119,064.24    | WT FED#05423 Union Bank of Cali /FTR/BNF=Burr Pilger Mayer, Inc. SRF# IN14030510465240 | TRN#140305087713 RFB# 000000957 |  |
| 2014/03/05           | OUTGOING MONEY TRANSFER     | 13,465.34     | WT FED#06361 Union Bank of Nort /FTR/BNF=Littler Mendelson, PC SRF# IN14030510434577   | TRN#140305087727 RFB# 000000955 |  |
| 2014/03/05           | OUTGOING MONEY TRANSFER     | 12,078.99     | WT FED#01199 BMO Harris Bank, N /FTR/BNF=Cleary Gull Inc. SRF# IN14030512201447        | TRN#140305104742 RFB# 000000959 |  |
| 2014/03/05           | OUTGOING MONEY TRANSFER     | 5,000.00      | WT FED#05401 Union Bank /FTR/BNF=Chang, Ruthenberg & Long PC SRF# IN14030510452075     | TRN#140305087667 RFB# 000000956 |  |
| 2014/03/05           | OUTGOING MONEY TRANSFER     | 4,938.50      | WT FED#00700 Union Bank /FTR/BNF=Chang, Ruthenberg & Long PC SRF# IN14030512152565     | TRN#140305103313 RFB# 000000958 |  |
| 3/6/2014             | AMG RESOURCES PACIFIC CORPO | 16,612.96     | Wire   |                                 |  |
| 3/6/2014             | PORTER WARNER INDUSTRIES    | 37,889.70     | Wire   |                                 |  |
| 3/6/2014             | GREENBERG TRAUIG LLP        | 2,278.50      | Wire   |                                 |  |
| 3/6/2014             | AIRGAS USA LLC              | 239.39        | Wire   |                                 |  |
| 3/6/2014             | AIRGAS USA LLC              | 2,252.52      | Wire   |                                 |  |
| 3/6/2014             | PYRO MINERALS               | 34,580.83     | Wire   |                                 |  |
| 3/6/2014             | BINDER & MALTER LLP         | 450,000.00    | Wire   |                                 |  |
| 3/6/2014             | UNIVERSAL REFRACTORIES INC  | 11,306.52     | Wire   |                                 |  |
| 3/6/2014             | ECKMAN INDUSTRIES INC.      | 50,529.45     | Wire   |                                 |  |
| 3/6/2014             | NINGBO DAMING PRECISION CAS | 75,000.00     | Wire   |                                 |  |
|                      |                             |               |  |                                 |  |
|                      |                             |               |  |                                 |  |
|                      |                             |               |  |                                 |  |
| <b>Salary Checks</b> |                             |               |  |                                 |  |
| 11/15/2013           | Benge, Ronald               | 2,075.82      |  |                                 |  |
| 11/15/2013           | Costa, Ryan Paul            | 2,531.51      |  |                                 |  |
| 11/15/2013           | Fortuna, Antonio F.         | 2,567.45      |  |                                 |  |
| 11/30/2013           | Benge, Ronald               | 2,075.81      |  |                                 |  |
| 12/15/2013           | Benge, Ronald               | 2,065.95      |  |                                 |  |
| 12/31/2013           | Benge, Ronald               | 2,075.81      |  |                                 |  |
| 01/15/2014           | Benge, Ronald               | 2,082.09      |  |                                 |  |
| 01/31/2014           | Benge, Ronald               | 2,082.10      |  |                                 |  |
| 02/15/2014           | Benge, Ronald               | 2,082.09      |  |                                 |  |
| 02/15/2014           | Rivera, Freddy              | 1,126.11      |  |                                 |  |
| 02/15/2014           | Rivera, Freddy              | 7,134.38      |  |                                 |  |
| 02/15/2014           | Tahsini, Ali                | 1,445.17      |  |                                 |  |
| 02/15/2014           | Tahsini, Ali                | 7,920.02      |  |                                 |  |
| 2/28/2014            | Benge, Ronald               | 2,082.10      |  |                                 |  |
| 3/7/2014             | Benge, Ronald               | 1,181.14      |  |                                 |  |
| 2/28/2014            | Murillo, Robert E           | 1,782.64      |  |                                 |  |
| 2/28/2014            | Murillo, Robert E           | 8,208.77      |  |                                 |  |
| 3/7/2014             | Thulasiraman, Thirumudi     | 1,168.13      |  |                                 |  |
|                      |                             |               |  |                                 |  |
|                      |                             |               |  |                                 |  |
| <b>Payroll</b>       |                             |               |  |                                 |  |
| <b>Date</b>          | <b>Payee</b>                | <b>Amount</b> |  |                                 |  |
| 11/9/2013            | Bonini, Jason R.            | 1,161.16      |  |                                 |  |

|            |                            |          |  |  |  |
|------------|----------------------------|----------|--|--|--|
| 11/9/2013  | Pacheco Cabanas, Veronica  | 1,140.77 |  |  |  |
| 11/9/2013  | Jimenez, Guadalupe         | 1,142.17 |  |  |  |
| 11/23/2013 | Bonini, Jason R.           | 1,400.30 |  |  |  |
| 11/23/2013 | Pacheco Cabanas, Veronica  | 1,227.26 |  |  |  |
| 11/23/2013 | Jimenez, Guadalupe         | 1,209.64 |  |  |  |
| 12/7/2013  | Bonini, Jason R.           | 1,642.04 |  |  |  |
| 12/7/2013  | Pacheco Cabanas, Veronica  | 1,270.54 |  |  |  |
| 12/7/2013  | Jimenez, Guadalupe         | 1,421.00 |  |  |  |
| 12/21/2013 | Bonini, Jason R.           | 1,278.45 |  |  |  |
| 12/21/2013 | Pacheco Cabanas, Veronica  | 1,116.40 |  |  |  |
| 12/21/2013 | Jimenez, Guadalupe         | 1,287.30 |  |  |  |
| 1/4/2014   | Bonini, Jason R.           | 1,308.15 |  |  |  |
| 1/4/2014   | Pacheco Cabanas, Veronica  | 1,219.73 |  |  |  |
| 1/4/2014   | Jimenez, Guadalupe         | 1,254.50 |  |  |  |
| 1/18/2014  | Bonini, Jason R.           | 1,044.09 |  |  |  |
| 1/18/2014  | Pacheco Cabanas, Veronica  | 1,229.94 |  |  |  |
| 2/1/2014   | Bonini, Jason R.           | 1,409.65 |  |  |  |
| 2/1/2014   | Pacheco Cabanas, Veronica  | 1,302.82 |  |  |  |
| 2/15/2014  | Bonini, Jason R.           | 787.93   |  |  |  |
| 2/15/2014  | Pacheco Cabanas, Veronica  | 1,282.13 |  |  |  |
| 11/7/2013  | Fonte, Mario R.            | 806.40   |  |  |  |
| 11/7/2013  | Montes De Oca Ruelas, Luis | 630.23   |  |  |  |
| 11/7/2013  | Guerrero, Marcial          | 1,874.04 |  |  |  |
| 11/7/2013  | Benson Sr., George         | 355.26   |  |  |  |
| 11/7/2013  | He, Yuheng                 | 689.42   |  |  |  |
| 11/7/2013  | Garcia, Rene               | 1,210.04 |  |  |  |
| 11/7/2013  | Garcia, Rene               | 314.51   |  |  |  |
| 11/7/2013  | Gomez M., Jorge A          | 207.84   |  |  |  |
| 11/7/2013  | Bradford, Deshawn          | 432.46   |  |  |  |
| 11/7/2013  | Bradford, Deshawn          | 326.04   |  |  |  |
| 11/7/2013  | Sanchez, Fernando M.       | 3,063.24 |  |  |  |
| 11/7/2013  | Ochoa, Antonio             | 222.32   |  |  |  |
| 11/7/2013  | Chen, Jia Hua              | 621.58   |  |  |  |
| 11/7/2013  | Perez-Lozano, Omar         | 196.39   |  |  |  |
| 11/7/2013  | Mendoza, Lorenzo           | 580.54   |  |  |  |
| 11/7/2013  | Saeyang, Nai Fong          | 143.10   |  |  |  |
| 11/7/2013  | Mendoza, Lorenzo           | 912.86   |  |  |  |
| 11/14/2013 | Zurita, Pablo Martinez     | 615.17   |  |  |  |
| 11/14/2013 | Ortiz Gonzalez, Jose L     | 628.72   |  |  |  |
| 11/14/2013 | Costa, Christopher D.      | 254.08   |  |  |  |
| 11/14/2013 | Huerta, Jesus              | 455.02   |  |  |  |
| 11/14/2013 | Huerta, Jesus              | 1,066.69 |  |  |  |
| 11/14/2013 | Hunter, Johnny             | 735.84   |  |  |  |
| 11/14/2013 | Hunter, Johnny             | 389.74   |  |  |  |
| 11/14/2013 | Hayag, Rahfael             | 362.57   |  |  |  |
| 11/9/2013  | Range, Jerone J.           | 1,137.66 |  |  |  |
| 11/9/2013  | Range, Jerone J.           | 1,221.43 |  |  |  |
| 11/14/2013 | Esmeria, Eric              | 546.85   |  |  |  |
| 11/14/2013 | Esmeria, Eric              | 421.84   |  |  |  |
| 11/14/2013 | Schlect Genberg, Melissa M | 454.88   |  |  |  |
| 11/14/2013 | Necker, Anthony            | 787.47   |  |  |  |
| 11/14/2013 | Vaughn, Dashawn L.         | 125.53   |  |  |  |
| 11/14/2013 | Lieu, Cuong N              | 203.49   |  |  |  |
| 11/9/2013  | Range, Jerone J.           | 1,273.96 |  |  |  |
| 11/21/2013 | Alvarez, John M            | 2,267.40 |  |  |  |
| 11/21/2013 | Chao, Yao Chan             | 3,842.16 |  |  |  |
| 11/21/2013 | Costa, Jonathan Michael    | 839.51   |  |  |  |
| 11/21/2013 | Castano, Alfonso           | 222.82   |  |  |  |
| 11/21/2013 | Mora, Aldo                 | 705.48   |  |  |  |
| 11/23/2013 | Sayavong, Connie B         | 981.42   |  |  |  |
| 11/27/2013 | Silveira, Antonio F.       | 678.57   |  |  |  |
| 11/27/2013 | Tamayo, Jose Q.            | 778.65   |  |  |  |
| 11/27/2013 | Grayson, Yvesly S          | 54.05    |  |  |  |



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|------------|----------------------------|----------|--|--|--|
| 11/27/2013 | Keels, Byron E.            | 479.87   |  |  |  |
| 11/27/2013 | Murphy Jr., Willie P.      | 576.96   |  |  |  |
| 11/27/2013 | Morales, Roman             | 287.65   |  |  |  |
| 11/27/2013 | Rodriguez Yanez, Cristobal | 262.76   |  |  |  |
| 11/27/2013 | Montoya, Abel V            | 1,308.95 |  |  |  |
| 11/27/2013 | Costa, Nelson              | 209.49   |  |  |  |
| 11/27/2013 | Sermeno, Miguel A.         | 263.33   |  |  |  |
| 11/27/2013 | Baxter, Leonard L          | 394.66   |  |  |  |
| 11/27/2013 | Cassidy, Joseph            | 181.35   |  |  |  |
| 11/27/2013 | Aguilera, Gonzalo V.       | 371.20   |  |  |  |
| 12/5/2013  | Arias, Benito Navarro      | 710.22   |  |  |  |
| 12/5/2013  | Cruz, Joel                 | 723.80   |  |  |  |
| 12/5/2013  | Sermeno, Miguel A.         | 676.33   |  |  |  |
| 12/5/2013  | Alvarez, James             | 633.09   |  |  |  |
| 12/5/2013  | Patterson, Daniel John     | 598.33   |  |  |  |
| 12/5/2013  | Applegate, William H.      | 818.15   |  |  |  |
| 12/5/2013  | Rodriguez, Marco P         | 601.71   |  |  |  |
| 12/5/2013  | Lopez Perez, Gabriel       | 585.99   |  |  |  |
| 12/5/2013  | Corena Perez, Jorge        | 138.93   |  |  |  |
| 12/5/2013  | Magdaleno Morales, Miguel  | 242.24   |  |  |  |
| 12/5/2013  | Pena, Edgar                | 289.43   |  |  |  |
| 12/5/2013  | Flores-Pimentel, Jose G.   | 127.17   |  |  |  |
| 12/5/2013  | Perez-Lozano, Omar         | 172.30   |  |  |  |
| 12/5/2013  | Denzler, Roland P          | 359.86   |  |  |  |
| 12/12/2013 | Garcia-Maravilla, Esteban  | 993.59   |  |  |  |
| 12/12/2013 | Urtiz, Romualdo            | 1,797.83 |  |  |  |
| 12/12/2013 | Ballin Romo, Jose Luis     | 1,293.21 |  |  |  |
| 12/12/2013 | Pena, Jorge H.             | 2,691.28 |  |  |  |
| 12/12/2013 | Thornton, Morgan           | 1,570.38 |  |  |  |
| 12/12/2013 | Pedroza, Ignacio           | 1,864.79 |  |  |  |
| 12/12/2013 | Ortiz Gonzalez, Jose L     | 1,123.04 |  |  |  |
| 12/12/2013 | Pedroza, Sergio            | 1,226.49 |  |  |  |
| 12/12/2013 | Benson Sr., George         | 221.34   |  |  |  |
| 12/12/2013 | Pajarito, Cruz             | 2,003.61 |  |  |  |
| 12/12/2013 | Hernandez, Jorge H.        | 280.89   |  |  |  |
| 12/12/2013 | Mafuahingano, Pitasoni     | 221.12   |  |  |  |
| 12/12/2013 | Ingram, Plez               | 71.10    |  |  |  |
| 12/12/2013 | Ingram, Plez               | 71.10    |  |  |  |
| 12/12/2013 | Garcia-Maravilla, Esteban  | 68.12    |  |  |  |
| 12/12/2013 | Vaughn, Dashawn L.         | 64.89    |  |  |  |
| 12/12/2013 | Ortiz Gonzalez, Jose L     | 628.71   |  |  |  |
| 12/19/2013 | Solano, Delfino            | 3,207.09 |  |  |  |
| 12/19/2013 | Ho, Kam Sang               | 643.69   |  |  |  |
| 12/19/2013 | Blanco Escalante, Efrain   | 1,821.85 |  |  |  |
| 12/19/2013 | Delafuente, Xener          | 1,665.06 |  |  |  |
| 12/19/2013 | Santoyo, Manuel            | 3,112.25 |  |  |  |
| 12/19/2013 | Orozco, Michael            | 1,226.95 |  |  |  |
| 12/19/2013 | Baxter, Leonard L          | 1,848.33 |  |  |  |
| 12/19/2013 | Munoz, Manuel              | 1,564.55 |  |  |  |
| 12/19/2013 | Sanchez, Antonio           | 404.35   |  |  |  |
| 12/19/2013 | Vieira, Jose               | 560.41   |  |  |  |
| 12/19/2013 | San Juan, Marvin           | 207.07   |  |  |  |
| 12/19/2013 | Sanchez, Antonio           | 643.69   |  |  |  |
| 12/19/2013 | Keels, Byron E.            | 776.64   |  |  |  |
| 12/19/2013 | Munoz, Manuel              | 267.10   |  |  |  |
| 12/26/2013 | Saechao, Kao Meuy          | 210.57   |  |  |  |
| 12/26/2013 | Tamayo, Jose Q.            | 913.17   |  |  |  |
| 12/26/2013 | Rodriguez, Abel            | 1,522.93 |  |  |  |
| 12/26/2013 | Anglo, Marcelino D         | 712.62   |  |  |  |
| 12/26/2013 | Lavanh, Von                | 728.15   |  |  |  |
| 12/26/2013 | Sithideth, Bounlouam       | 648.71   |  |  |  |
| 12/26/2013 | Morales, Roman             | 541.30   |  |  |  |
| 12/26/2013 | Morales, Andres            | 1,265.54 |  |  |  |

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| 12/26/2013 | Liong, Kie Lien            | 1,489.25 |  |  |  |
| 12/26/2013 | Ponce, Jesus               | 242.23   |  |  |  |
| 12/26/2013 | Cabrera, Angel             | 345.64   |  |  |  |
| 1/2/2014   | Acosta, Victor Sergio      | 204.33   |  |  |  |
| 1/2/2014   | Campos-Hernandez, Armando  | 981.48   |  |  |  |
| 1/2/2014   | Campos-Hernandez, Armando  | 1,337.62 |  |  |  |
| 1/2/2014   | Rodriguez, Jose L.         | 1,037.82 |  |  |  |
| 1/2/2014   | Carreno Juarez, J Enrique  | 205.11   |  |  |  |
| 1/2/2014   | Castano, Alfonso           | 394.02   |  |  |  |
| 1/2/2014   | Pak, Henryk                | 641.17   |  |  |  |
| 1/2/2014   | Ruelas Hernandez, Miguel A | 421.16   |  |  |  |
| 1/2/2014   | Gonzalez, Fernando         | 267.53   |  |  |  |
| 1/2/2014   | San Juan, Marvin           | 207.07   |  |  |  |
| 1/9/2014   | Rodriguez, Nicolas         | 210.51   |  |  |  |
| 1/9/2014   | Perez, Juan Piceno         | 169.06   |  |  |  |
| 1/9/2014   | Li, Ye Lian T              | 215.80   |  |  |  |
| 1/9/2014   | Costa, Christopher D.      | 148.87   |  |  |  |
| 1/9/2014   | Montoya, Margarito         | 374.60   |  |  |  |
| 1/9/2014   | Rodriguez, Jesus           | 273.91   |  |  |  |
| 1/9/2014   | Gonzalez, Fernando         | 136.97   |  |  |  |
| 1/9/2014   | Thomas, Manuel             | 651.59   |  |  |  |
| 1/16/2014  | Fonte, Mario R.            | 680.16   |  |  |  |
| 1/16/2014  | Velasco, Martin F          | 1,323.32 |  |  |  |
| 1/16/2014  | Hernandez, Ramon           | 1,682.29 |  |  |  |
| 1/16/2014  | Duran, Javier              | 1,246.09 |  |  |  |
| 1/16/2014  | Gonzalez, Adrian           | 1,401.66 |  |  |  |
| 1/16/2014  | Duran Roman, Agustin       | 1,150.15 |  |  |  |
| 1/16/2014  | Gonzalez, Fernando         | 724.41   |  |  |  |
| 1/16/2014  | Pedroza, Ignacio           | 299.93   |  |  |  |
| 1/16/2014  | Taylor, Fredrick H.        | 613.92   |  |  |  |
| 1/16/2014  | Islas, David               | 170.79   |  |  |  |
| 1/16/2014  | Torres, Ignacio            | 615.73   |  |  |  |
| 1/16/2014  | Garcia, Leonel             | 1,350.59 |  |  |  |
| 1/16/2014  | Henderson Jr., Arthur      | 551.33   |  |  |  |
| 1/16/2014  | Pacheco Pardo, Adrian      | 421.92   |  |  |  |
| 1/16/2014  | Hernandez, Ramon           | 207.84   |  |  |  |
| 1/16/2014  | Vieira, Jose               | 277.06   |  |  |  |
| 1/16/2014  | Ingram, Plez               | 71.11    |  |  |  |
| 1/16/2014  | Garcia, David              | 398.62   |  |  |  |
| 1/23/2014  | Vasquez, Onofre            | 2,114.32 |  |  |  |
| 1/23/2014  | Montes De Oca, Antonio     | 1,214.55 |  |  |  |
| 1/23/2014  | Montoya Vazquez, Francisco | 670.29   |  |  |  |
| 1/23/2014  | Escamilla, Agustin R       | 1,134.51 |  |  |  |
| 1/23/2014  | Ayala Jr., Ramon           | 399.38   |  |  |  |
| 1/23/2014  | Perez, Gerardo M.          | 75.63    |  |  |  |
| 1/23/2014  | Neri Jimenez, Miguel       | 259.25   |  |  |  |
| 1/23/2014  | Suares, Fortino J.         | 220.01   |  |  |  |
| 1/23/2014  | Moss Jr., Cecil            | 145.47   |  |  |  |
| 1/23/2014  | Medina Ramos, Mario        | 173.76   |  |  |  |
| 1/23/2014  | Amaya, Marvin A            | 326.54   |  |  |  |
| 1/23/2014  | Aranda, Lorenzo            | 107.25   |  |  |  |
| 1/23/2014  | Perez-Lozano, Omar         | 529.96   |  |  |  |
| 1/23/2014  | Costa, Edmundo R.          | 148.87   |  |  |  |
| 1/23/2014  | Acosta, Juan               | 1,323.32 |  |  |  |
| 1/30/2014  | Alvarez, Luis              | 155.88   |  |  |  |
| 1/30/2014  | Hurtado, Roberto R         | 1,310.82 |  |  |  |
| 1/30/2014  | Rojo Cortez, Jose Luis     | 1,877.90 |  |  |  |
| 1/30/2014  | Garcia, Samuel N           | 645.07   |  |  |  |
| 1/30/2014  | Gomez, Francisco           | 1,807.55 |  |  |  |
| 1/30/2014  | Melgoza, Antonio E         | 1,299.60 |  |  |  |
| 1/30/2014  | Montoya, Juventino V       | 1,340.57 |  |  |  |
| 1/30/2014  | Medina Ramos, Mario        | 138.05   |  |  |  |
| 1/30/2014  | Ochoa, Antonio             | 430.52   |  |  |  |

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|-----------|-----------------------------|----------|--|--|--|
| 1/30/2014 | Aguilar, Santiago           | 311.80   |  |  |  |
| 1/30/2014 | Montoya, Juventino V        | 670.27   |  |  |  |
| 1/30/2014 | Duarte, Manuel C.           | 512.36   |  |  |  |
| 1/30/2014 | Carranza Soria, Edgar       | 672.27   |  |  |  |
| 1/30/2014 | Carranza Soria, Edgar       | 983.86   |  |  |  |
| 2/6/2014  | Hernandez Zuniga, Daniel    | 1,370.33 |  |  |  |
| 2/6/2014  | Calderon, Jose I            | 1,849.27 |  |  |  |
| 2/6/2014  | Pak, Henryk                 | 406.91   |  |  |  |
| 2/6/2014  | Lozano, Juan A              | 656.99   |  |  |  |
| 2/6/2014  | Somchith, Keurt             | 1,141.06 |  |  |  |
| 2/6/2014  | Gomez M., Jorge A           | 1,222.54 |  |  |  |
| 2/6/2014  | Brasil, Artur               | 640.70   |  |  |  |
| 2/6/2014  | Pineda, Manuel B.           | 2,786.58 |  |  |  |
| 2/6/2014  | Huerta, Ramiro              | 1,318.39 |  |  |  |
| 2/6/2014  | Amaya, Marvin A             | 265.00   |  |  |  |
| 2/6/2014  | Lopez Jr., Jaime            | 468.50   |  |  |  |
| 2/6/2014  | Ramirez, Adriana            | 124.38   |  |  |  |
| 2/6/2014  | Crouchett, Zepp             | 316.14   |  |  |  |
| 2/6/2014  | Mora, Aldo                  | 707.01   |  |  |  |
| 2/6/2014  | Acosta, Victor Sergio       | 246.90   |  |  |  |
| 2/6/2014  | Acosta, Juan                | 429.14   |  |  |  |
| 2/13/2014 | Cassidy, Joseph             | 778.78   |  |  |  |
| 2/13/2014 | Chavez A, Eric Jaime        | 700.83   |  |  |  |
| 2/13/2014 | Contreras Saucedo, Hector M | 595.68   |  |  |  |
| 2/13/2014 | Duarte, Manuel C.           | 122.46   |  |  |  |
| 2/13/2014 | Maldonado, George P.        | 741.32   |  |  |  |
| 2/13/2014 | Montes De Oca Ruelas, Luis  | 517.08   |  |  |  |
| 2/13/2014 | Sermeno, Miguel A.          | 678.72   |  |  |  |
| 2/13/2014 | Aranda, Lorenzo             | 699.40   |  |  |  |
| 2/13/2014 | Escamilla, Agustin R        | 75.14    |  |  |  |
| 2/13/2014 | Chappelle, Kelly D.         | 124.95   |  |  |  |
| 2/13/2014 | Henderson Jr., Arthur       | 786.63   |  |  |  |
| 2/13/2014 | Liong, Kie Lien             | 194.40   |  |  |  |
| 2/13/2014 | Flores, Francisco           | 4,485.41 |  |  |  |
| 2/13/2014 | Thornton, Morgan            | 109.16   |  |  |  |
| 3/1/2014  | Pacheco Cabanas, Veronica   | 1,199.21 |  |  |  |
| 3/7/2014  | Pacheco Cabanas, Veronica   | 876.96   |  |  |  |
| 2/20/2014 | Gonzalez, Lazaro            | 1,277.75 |  |  |  |
| 2/20/2014 | Osborne, Jonathan A         | 482.78   |  |  |  |
| 2/20/2014 | Prado Contreras, Francisco  | 1,280.23 |  |  |  |
| 2/20/2014 | Sithideth, Bounlouam        | 649.80   |  |  |  |
| 2/20/2014 | Teixeira, Albano P.         | 1,258.36 |  |  |  |
| 2/20/2014 | Rivera, Arnulfo             | 166.49   |  |  |  |
| 2/20/2014 | Padilla Saldana, Juan       | 720.62   |  |  |  |
| 2/20/2014 | Perez, Enrique              | 1,860.05 |  |  |  |
| 2/20/2014 | Ouka, Brian J               | 521.71   |  |  |  |
| 2/20/2014 | Magana, Laura L.            | 161.77   |  |  |  |
| 2/20/2014 | Smith, Stanley G.           | 105.06   |  |  |  |
| 2/20/2014 | Velasco, Martin F           | 223.30   |  |  |  |
| 2/27/2014 | Leon, Alvaro                | 570.01   |  |  |  |
| 2/27/2014 | Osborne, Jonathan A         | 755.35   |  |  |  |
| 2/27/2014 | Palos Lopez, Pedro Gerardo  | 318.63   |  |  |  |
| 2/27/2014 | Santibanez, Eusebio         | 269.46   |  |  |  |
| 2/27/2014 | Vazquez, Pedro              | 269.46   |  |  |  |
| 3/6/2014  | Bonini, Jason R.            | 1,714.54 |  |  |  |
| 3/1/2014  | Bonini, Jason R.            | 1,714.54 |  |  |  |
| 2/27/2014 | Garcia-Rodriguez, Alfredo   | 663.77   |  |  |  |
| 2/27/2014 | Lavanh, Von                 | 620.62   |  |  |  |
| 2/27/2014 | Razo-Gomez, Maximiliano     | 3,479.61 |  |  |  |
| 2/27/2014 | Nhingsavath, Phouthalong    | 1,013.93 |  |  |  |
| 2/27/2014 | Villanueva, Marcos A        | 680.07   |  |  |  |
| 3/6/2014  | Aguilera, Francisco         | 1,187.77 |  |  |  |
| 3/6/2014  | Matagi, Dennis              | 404.61   |  |  |  |

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|----------|------------------------------|----------|--|--|--|
| 3/6/2014 | Lozano, Juan A               | 657.00   |  |  |  |
| 3/6/2014 | Rivera, Arnulfo              | 262.68   |  |  |  |
| 3/6/2014 | Haro, Jaime M.               | 4,377.16 |  |  |  |
| 3/6/2014 | Maldonado, George P.         | 631.43   |  |  |  |
| 3/6/2014 | Osborne, Jonathan A          | 763.31   |  |  |  |
| 3/6/2014 | Perez-Lozano, Omar           | 574.75   |  |  |  |
| 3/6/2014 | Ortega Aguilar, Marvin       | 138.55   |  |  |  |
| 3/6/2014 | Tamayo, Jose Q.              | 780.36   |  |  |  |
| 3/6/2014 | Padilla Saldana, Ernesto     | 86.67    |  |  |  |
| 3/6/2014 | Sermeno, Miguel A.           | 159.76   |  |  |  |
| 3/6/2014 | Leon, Alvaro                 | 492.91   |  |  |  |
| 3/7/2014 | Carranza Soria, Edgar        | 367.71   |  |  |  |
| 3/7/2014 | Huerta Telles, Jose A.       | 1,168.77 |  |  |  |
| 3/7/2014 | Islas, David                 | 780.34   |  |  |  |
| 3/7/2014 | Gonzalez Espinoza, Heriberto | 325.98   |  |  |  |

**United States Bankruptcy Court  
Northern District of California**

In re **Pacific Steel Casting Company**

Debtor(s)

Case No. **14-41045-RLE**

Chapter **11**

**CREDITOR MATRIX COVER SHEET - AMENDED**

I declare that the attached Creditor Mailing Matrix, consisting of   **3**   sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

Date: **April 18, 2014**

**/s/ Michael W. Malter**

Signature of Attorney

**Michael W. Malter #96533**

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Div. of Occupational Safety & Health  
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Cal/OSHA High Hazard Compl. Unit  
Div. of Occupational Safety & Health  
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Rio Vista, CA 94571

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Corona, CA 92880

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Benefit Pension Plan and Trust  
c/o Catherine Delsol, Trustee  
85 Lakeside Drive  
Corte Madera, CA 94925

Pacific Steel Casting Company Defined  
Benefit Pension Plan and Trust  
c/o Calvin Wong, Trustee  
89 Alvarado Road  
Berkeley, CA 94705

Pacific Steel Casting Company Defined  
Benefit Pension Plan and Trust  
c/o Michael Davidson, Trustee  
3470 Mt. Diablo Blvd., Suite A300  
Lafayette, CA 94549

Pension Benefit Guaranty Corp.  
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1200 K Street, N.W.  
Washington, DC 20005-4026



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Vallejo, CA 94590

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Alameda, CA 94502

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Barrack Square  
Ballinacollig, County Cork  
IRELAND