



PETITION *for* RESIDENT CLASSIFICATION

UC IRVINE • UNIVERSITY REGISTRAR

www.reg.uci.edu
(949) 824 - 6124

Deadlines

Filing a Petition

The Petition for Resident Classification must be received at the University Registrar by 5:00 PM on the deadline date. **LATE PETITIONS WILL NOT BE ACCEPTED.**

Petition for Resident Classification filing periods by term:

Undergraduate / Graduate Students

Fall Quarter 2016
Jun 1 - Sep 1, 2016

Winter Quarter 2017
Oct 12 - Dec 1, 2017

Spring Quarter 2017
Jan 11 - Mar 1, 2017

Fall Quarter 2017
Jun 1 - Sep 1, 2017

Law Students

Fall Semester 2016
May 23 - Jul 15, 2016

Spring Semester 2017
Oct 12 - Dec 2, 2016

Fall Semester 2017
May 22 - Jul 14, 2017

Procedures

Who should file this Petition?

If you are a nonresident student for tuition purposes, and you wish to be classified as a California resident, you must file a Petition for Resident Classification by the deadline date for the applicable quarter. You should consult the Residence Officer for information regarding your residence status at the University Registrar, 215 Aldrich Hall, Irvine, CA 92697-4975, (949) 824-6124, or E-mail: regres@uci.edu.

How do I file a Petition?

1. Download or open a Petition for Resident Classification from the University Registrar web site.
2. Complete the petition on line, print, sign and date. **Respond to ALL questions.**
3. Drop off your completed petition, or mail it to the University Registrar. Normal hours are 8am to 5pm Monday through Friday. No appointment is required.

Documentation IS REQUIRED

You must provide photocopies of all documentation relevant to your demonstration of intent as indicated on your Petition for Resident Classification. All documentation should identify you by name and be dated (*see reverse side*).

IMPORTANT: Documentation will not be accepted after the last day of the term for which you are petitioning for classification as a resident. If you fail to provide photocopies of any or all of the required documentation by the end of the applicable term, your petition will be denied and you will remain classified as a nonresident for that term. If you are unable to provide the required documentation by the end of the term for which you are petitioning, and you wish to file a petition for any future quarter, you must file a new Petition for Resident Classification by the applicable deadline.

Requirements

1. **Physical Presence:** Documentation that you have been physically present in California for more than 12 months (366 days) immediately prior to the residence determination date of the quarter you wish to be classified as a resident.
2. **Intent:** Documentation that you established residential ties to the state of California and relinquished all out-of-state ties shortly after your arrival in California (*see other side*).
3. **Financial Independence (for students under 24 years of age who are not dependent on a California resident parent):** Documentation which demonstrates that you have been self-supporting and not claimed as a dependent for income tax purposes for the two preceding calendar years (*contact the Residence Officer for more information*).

Required Documentation

IMPORTANT INFORMATION:

It is the responsibility of the student to provide photocopies of all documentation relevant to his/her demonstration of intent. The intent to reside permanently in California must be demonstrated for the required period of physical presence (366 days) in California. Residence classification is determined on the basis of the concurrence of physical presence and the intent to reside permanently in California. Documentation of intent is always required of the student and is required of the California resident parent(s) upon whom the student is financially dependent. **Your petition cannot be accepted without photocopies of documentation (see list of required documentation below). All the listed documents below are required.** **

Failure to establish legal ties with the state of California shortly after your arrival in California or the maintenance of legal ties with your previous state of residence will be viewed as inconsistent with the intent to reside permanently and could jeopardize the success of your petition to reclassify as resident of the state of California.

Provide a photocopy of the following documents (All the listed documents below are required **):

**** If you are unable to provide a photocopy of a document listed below, you must submit a written statement explaining the lack of the required document(s).**

1. California driver's license or California ID card (<http://www.dmv.ca.gov/>)
2. California vehicle registration (<http://www.dmv.ca.gov/>)
3. California voter registration (Contact your county's Registrar of Voters for verification. For Orange County: (714) 567-7600.)
4. Your most recent California State Income Tax Return and Federal Income Tax Return.
5. Your current and previous lease or rental agreement (pages showing duration of lease and signature only).
6. A copy of pay receipts and/or W-2 forms documenting employment held within the preceding 12 months.
7. Graduate students, under the age of 24 by December 31 of the calendar year of the term for which the petition is submitted, must submit copies of their parent's income tax returns for the previous calendar year or a letter from their department verifying employment at UC 49% or more time.
8. If you are not a U.S. citizen, you must provide documentation from the Immigration and Naturalization Service which demonstrates your legal status for a minimum of 366 days prior to the residence determination date of the term for which you are seeking classification as a resident. If you are under 19 years of age, you must also provide documentation of your parents' status (contact the Residence Officer if you have any questions about your legal status).
9. Proof of your physical presence during the 12 months preceding the quarter you wish to be reclassified, including the months of June, July, August, and September, such as employment verification, summer school enrollment, and bank statements.
10. Undergraduate student under the age of 24: Provide the above items for your parents as well if they claim to be CA residents.

Relevant documentation is not limited to the above items. The more indicia obtained, the stronger one's demonstration of intent. Additional documentation may be required on or after the time you file your Petition for Resident Classification. Evidence must consistently show that your primary residence has been established in California and relinquished outside of California. All information supporting a claim of California residence will be considered in the reclassification determination. Students deemed to be in the state solely for educational purposes are not eligible for resident status, regardless of their length of stay in California.

IMPORTANT NOTICE

The student is cautioned that this summation is not a complete explanation of the laws regarding residence. Applicable sections of the Education Code and the regulations adopted by The Regents of the University of California are available for inspection at the University Registrar. Please note that changes may be made in the residence requirements between the publication date of this statement and the relevant determination date. Non-citizen students must consult the Residence Officer for information regarding specific criteria for determining residence eligibility for alien students.

DETACH THIS PAGE AND KEEP FOR YOUR RECORDS



PETITION *for* RESIDENT CLASSIFICATION

UC IRVINE • UNIVERSITY REGISTRAR

FOR REGISTRAR USE ONLY

☐ Resident ☐ Nonresident

By: _____ Date: _____

Specify Term: _____

Complete this Petition for Resident Classification online, then print, sign and date. Bring your completed petition at the University Registrar on or prior to 5 PM of the stated deadline for the quarter you wish to change your residence classification.

PLEASE NOTE: You are not eligible to change your classification for a quarter in which late registration fees are in effect.

LATE PETITIONS WILL NOT BE ACCEPTED.

Print full name (Last, First, Middle)

Student ID#

Present Mailing Address (Line 1)

UCI Email

Age

Present Mailing Address (Line 2)

State

ZIP Code

Date of Birth

Legal Status **Proof of legal status is required**

- 1) Are you a citizen of the United States? ☐ YES ☐ NO
- 2) If not, have you been awarded:
- a) Permanent Residence? ☐ YES ☐ NO
Date Awarded: ____/____/____ A#: _____
- b) Employment Authorization? ☐ YES ☐ NO
Date Awarded: ____/____/____
- c) Temporary Residence? ☐ YES ☐ NO
Date Awarded: ____/____/____
- d) United States Visa? ☐ YES ☐ NO
Visa Type: ____ Valid From: ____/____/____ to ____/____/____

Physical Presence

Specify dates of physical presence in California:

From: ____/____/____ to ____/____/____

or ☐ Continuously since birth

Have you been absent from California for more than six weeks during the past 12 months?

☐ YES ☐ NO

If yes, you must attach a written statement explaining your absence(s) (include specific dates).

Intent

1) Financial Information

- | | 2016 | 2015 |
|---|--|--|
| a) Did you/will you file an income tax return as a California Resident or Part-Year Resident? | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| b) Did you/will you file an income tax return as a Resident of another state?
If yes, specify states: | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| c) Employment Status | | |
| Were you employed in California?..... | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Were you employed outside of California?..... | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| If yes, provide a written explanation. | | |
| d) Did you receive loans, scholarships, or benefits That required residence outside of California?..... | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| If yes, provide a written explanation. | | |

e) Did you/will you live with your parents for more six weeks in:

2016 ☐ YES ☐ NO

2015 ☐ YES ☐ NO

f) Source of your financial support in:

2016 : _____

2015 : _____

g) Did you/will you receive more than \$750 in financial Support from your parents in:

2016 ☐ YES ☐ NO

2015 ☐ YES ☐ NO

h) Did your/will your parents claim you as an exemption on their state and federal tax returns in:

2016 ☐ YES ☐ NO

2015 ☐ YES ☐ NO

i) Marital Status

☐ Single

☐ Married or Registered Domestic Partner

Date: ____/____/____

State married in : _____

☐ Divorced or Partnership Terminated

Date: ____/____/____

State divorced in : _____

2) Driver License & Motor Vehicle Information

a) Do you have a driver's license?.... ☐ YES ☐ NO

Which State _____ Date Issued : ____/____/____

_____ Last Renewed : ____/____/____

If you do not drive, do you have a California identification card?.... ☐ YES ☐ NO

Date Issued : ____/____/____

b) Do you have a motor vehicle? ☐ YES ☐ NO

Which state is it registered with? _____

Date of Registration : ____/____/____

3) Voter Registration Information

a) Are you registered to vote? ☐ YES ☐ NO

Which state are you registered with? _____

Date of Registration : ____/____/____

b) Have you voted within the last fifteen months? ☐ YES ☐ NO

Which state did you vote? _____

4) Bank Information

a) Checking Account: Date established: ____/____/____

Bank Name : _____

Acct Mailing Address (state only) : _____

b) Savings Account: Date established: ____/____/____

Bank Name : _____

Acct Mailing Address (state only) : _____

5) What state do you regard as your permanent home? _____

How long has it been your home? _____

Do you plan to remain in California after you complete your education? ☐ YES ☐ NO

Military Information

Are you or is your spouse currently on active duty in the U.S. military?

If yes, where are you stationed at?

If you were stationed **OUTSIDE** of California, what is your

State of Legal Residence (not "home of record") on military Records?...

Student (yourself)

☐ YES ☐ NO

Spouse

☐ YES ☐ NO

From _____ To _____

From _____ To _____

If you are under 24 years of age, please complete the remainder of this page. If not, continue to the next page.

Parent Information

1) Are your parents divorced or permanently separated? ☐ YES ☐ NO If yes, with whom did you live with last? ☐ Father ☐ Other

Dates of Residence with parent: From _____ To _____ From _____ To _____

2) If your parent(s) are deceased, please provide the date and place of death, **Otherwise provide all information required below.**

Father: (Date) _____ (Place) _____ Mother: (Date) _____ (Place) _____

3) Information on Student's Father:

Print full name (Last, First, Middle) _____

Present Mailing Address (Number, Street, Apt#) _____

City _____ State _____ ZIP Code _____

b) Legal Status

Is your father a citizen of the United States? ☐ YES ☐ NO

Has your father been awarded:

-- Permanent Residence?..... ☐ YES ☐ NO

-- Employment Authorization?..... ☐ YES ☐ NO

-- Temporary Residence?..... ☐ YES ☐ NO

-- United States Visa?..... ☐ YES ☐ NO

If NO, complete the following questions regarding your legal status in the U.S.

First Awarded: ____/____/____

First Awarded: ____/____/____

First Awarded: ____/____/____

First Awarded: ____/____/____

Last Renewed: ____/____/____

Last Renewed: ____/____/____

Expiration Date: ____/____/____

I94 Entry Date: ____/____/____

A#: _____

Visa Type: _____

c) Driver License & Motor Vehicle Information

Does your father have a driver's license?

☐ YES ☐ NO

Which State _____

Date Issued: ____/____/____

Last Renewed: ____/____/____

If your father does not drive, does he have a California identification card?

☐ YES ☐ NO

Date Issued: ____/____/____

Does your father have a motor vehicle?.... ☐ YES ☐ NO

Which state is it registered with? _____

Date of Registration: ____/____/____

d) Banking Information

a) Checking Account: Date established: ____/____/____

Bank Name: _____

Acct Mailing Address (state only): _____

b) Savings Account: Date established: ____/____/____

Bank Name: _____

Acct Mailing Address (state only): _____

e) Tax Information

Did your father file a California income tax return for:

Last Year ☐ YES ☐ NO

This Year ☐ YES ☐ NO

f) Military Information

Is your father currently on active duty in the U.S. military? ☐ YES ☐ NO

If yes, where is your father station at? From _____ To _____

If your father was stationed **OUTSIDE** of California, what is your father's State of Legal Residence (not "home of record") on military Records?....

4) Information on Student's Mother:

Print full name (Last, First, Middle) _____

Present Mailing Address (Number, Street, Apt#) _____

City _____ State _____ ZIP Code _____

b) Legal Status

Is your mother a citizen of the United States? ☐ YES ☐ NO

Has your mother been awarded:

-- Permanent Residence?..... ☐ YES ☐ NO

-- Employment Authorization?..... ☐ YES ☐ NO

-- Temporary Residence?..... ☐ YES ☐ NO

-- United States Visa?..... ☐ YES ☐ NO

If NO, complete the following questions regarding your legal status in the U.S.

First Awarded: ____/____/____

First Awarded: ____/____/____

First Awarded: ____/____/____

First Awarded: ____/____/____

Last Renewed: ____/____/____

Last Renewed: ____/____/____

Expiration Date: ____/____/____

I94 Entry Date: ____/____/____

A#: _____

Visa Type: _____

c) Driver License & Motor Vehicle Information

Does your mother have a driver's license?

☐ YES ☐ NO

Which State _____

Date Issued: ____/____/____

Last Renewed: ____/____/____

If your mother does not drive, does he have a California identification card?

☐ YES ☐ NO

Date Issued: ____/____/____

Does your mother have a motor vehicle?.... ☐ YES ☐ NO

Which state is it registered with? _____

Date of Registration: ____/____/____

d) Banking Information

a) Checking Account: Date established: ____/____/____

Bank Name: _____

Acct Mailing Address (state only): _____

b) Savings Account: Date established: ____/____/____

Bank Name: _____

Acct Mailing Address (state only): _____

e) Tax Information

Did your mother file a California income tax return for:

Last Year ☐ YES ☐ NO

This Year ☐ YES ☐ NO

f) Military Information

Is your mother currently on active duty in the U.S. military? ☐ YES ☐ NO

If yes, where is your mother station at? From _____ To _____

If your mother was stationed **OUTSIDE** of California, what is your mother's State of Legal Residence (not "home of record") on military Records?....

Summer Physical Presence

Briefly explain your physical presence during the summer months of June, July, August and September *immediately preceding* the quarter you wish to be classified as a resident for tuition purposes. If you will remain physically present in California during the summer months, please indicate this fact. **You must include all dates of departure and return for any absence from California during the 366 day period immediately preceding the beginning of the term for which classification as a resident is requested.**

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If you intend to leave the state of California during the summer months immediately preceding the term for which you wish to be classified as a resident, complete the remainder of this form. If you will remain physically present in the state of California, please sign and date below.

Are you leaving California for employment purposes? ☐ YES ☐ NO

If yes, did you attempt to find employment in the state of California prior to accepting employment outside of California? ☐ YES ☐ NO
If you did attempt to find employment in California, please submit verification of your search for employment in California.

With whom will you live while outside of California (e.g. with your parents, in an apartment, etc.)?

<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>

Where will you keep your personal belongings while outside of California?

<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>

I declare under penalty of perjury under the laws of the State of California that the statements on this page and any attachments submitted by me in connection with the determination of my residence are, and each of them is, true and correct.

Student Signature: _____

Signed in (city/county): _____ Date: _____

RECLASSIFICATION PROCEDURE FINANCIAL INDEPENDENCE INFORMATION

(for continuing students who wish to be reclassified as California Residents)

University residence regulations require that a student who will not reach the age of 24 by December 31st of the calendar year of the term for which classification as a resident is requested, and who is *not* the dependent of a California resident parent, demonstrate financial independence in addition to meeting the 366 day physical presence and intent requirements when seeking classification as a resident for tuition purposes (*see Financial Independence Overview on the next page*).

If you will not reach the age of 24 by December 31st, and are not dependent upon a California resident parent, you must complete the attached Verification of Self-Sufficiency form and submit the attached Parent Statement form, completed and signed by your parent(s). You must demonstrate that you were not claimed as a dependent for tax purposes by your parent(s) or any other adult for each of the two tax years immediately prior to the term for which you are seeking classification as a California resident. You must also provide objective documentation demonstrating that you have sufficient financial resources, earned through your own employment and/or credit, to cover all of your living and educational expenses for the current calendar year, and for each of the two calendar years immediately prior to the term for which classification as a resident is requested.

If all or a portion of the current and/or two previous calendar years occurred during your minority (under the age of 18), you must clearly demonstrate that you lived separate and apart from your parents or other family members, and were managing your own financial affairs as a minor. In most cases, an individual is not eligible to begin his/her first calendar year of self-sufficiency until reaching the age of majority (18 years or older).

If you feel that you qualify for one of the recognized exemptions from the University's financial independence requirement, you must provide documentation verifying this fact (*see Financial Independence Summary for possible exemptions*). If you reached the age of majority while one or both parents were residents of California and your parent(s) thereafter left California to establish a residence elsewhere, and you remained a resident of California following your parent(s) departure, you must include a written statement from your parent(s) indicating the dates that they resided in California and the date of their departure. In addition, you must provide documentation demonstrating that one or both parents remained residents of California until you reached 18 years of age.

NOTE TO GRADUATE STUDENTS: Enrollment in a graduate or professional program, alone, does not qualify you for an exemption from the University's financial independence requirement. Graduate and professional students, like undergraduates, must meet the University's financial independence requirement, or provide documentation that demonstrates qualification for one of the exemptions recognized by the University (*see Financial Independence Summary*). If you are a graduate or professional student seeking exemption from the financial independence requirement based on departmental employment and/or other funding, you must provide documentation that demonstrates that you will receive such funding equal to 49% or more full-time employment during the term for which you are petitioning for reclassification. In general, a letter from your department will best serve as evidence that you qualify for this exemption. Failure to provide documentation with your completed petition form will result in a processing delay, and may lead to a nonresident classification.

Please read the financial independence information provided in this packet carefully. You are strongly encouraged to contact the campus Residence Officer at the earliest possible date if you have questions. You may reach the campus Residence Officer at (949) 824-6124 or e-mail regres@uci.edu.

FINANCIAL INDEPENDENCE OVERVIEW

University residence regulations require that a student who will not reach the age of 24 by December 31st of the calendar year of the term for which classification as a resident is requested, and who is not dependent upon a parent¹ who meet the requirements for establishing residence for tuition purposes, demonstrate financial independence in addition to meeting the 366 day physical presence and intent requirements when seeking classification as a resident for tuition purposes. *It should be noted that this requirement makes it extremely difficult for most undergraduates who do not have a parent living in California, including transfer students from community colleges and other post-secondary institutions within California, to qualify for classification as a resident at a University of California campus.*

If you will not reach the age of 24 by December 31st, and are not dependent upon a California resident parent, you must demonstrate that you were/will not be claimed as a dependent for tax purposes by your parent(s) or any other adult for the two tax years immediately prior to the term for which you are seeking classification as a resident. You must also provide objective documentation demonstrating that you have sufficient financial resources, earned through your own employment and/or credit², to cover all of your living *and* educational expenses for each of the two calendar years immediately prior to the term for which classification as a resident is requested. You must submit an estimated budget for two previous calendar years demonstrating your ability to support yourself with the funds you claim. Along with your estimated budget, you must provide objective documentation that demonstrates your total income for each calendar year (e.g., tax forms, W-2 forms, financial aid award statements, trust instruments, inheritance documents, etc.). In addition, you must submit a written statement summarizing your living arrangement(s). You must indicate the specific date you left your parents' home, and whether you have lived with other family members, with friends, with roommates, or alone during each of the calendar years for which you claim financial independence.

If your claim of self-sufficiency is derived in whole or in part from any form of savings or trust, you must provide objective documentation that demonstrates (1) when the funds were established, (2) that the funds are sufficient to meet your living and school expenses, (3) that the funds are under your administrative control, and (4) that the funds you claim are being withdrawn by you from your financial account(s) and used by you as a means of support during the calendar year(s) for which self-sufficiency is asserted. *Please be advised that the University makes a clear distinction between merely having access to financial resources, and the actual use of those resources for self-support.* Loans or gifts from parents, regardless of the terms, during any period for which a claim of self-sufficiency is made are considered financial assistance and cannot be considered as student income. Non-institutional loans or gifts from a friend or family member other than a parent, made at or near the time of enrollment in a post-secondary institution, will also be considered financial assistance.

If all or a portion of the current and/or two previous calendar years occurred during your minority (under age 18), you must clearly demonstrate that you lived separate and apart from your parents or other family members, and were managing your own financial affairs as a minor. In most cases, an individual is not eligible to begin his/her first calendar year of self-sufficiency until reaching the age of majority (18 years or older).

Notice: This information is intended to assist students and their family members in understanding University requirements for financial independence, and is not a complete explanation of the laws regarding residency. Additional information is available from the University Registrar . You are strongly encouraged to contact the campus Residence Officer at the earliest possible date if you have questions at regres@uci.edu.

¹ "Parent"- the natural or adoptive parent(s) upon whom the student is financially dependent.

The term "parent" does not include step-parent(s) or guardian(s).

² With the exception of co-signed loans (e.g., parent PLUS loans)

FINANCIAL INDEPENDENCE SUMMARY

In order to be classified as a resident for tuition purposes, a student must satisfy the University's financial independence requirement in addition to requirements for physical presence and intent.

A. A student is considered to be financially independent if he/she meets *all* of the following criteria:

1. Is single;

AND

2. Was not claimed as a dependent for income tax purposes by his/her parents¹ or any other individual for the two tax years immediately preceding the term for which classification as a resident is requested;

AND

3. Can demonstrate self-sufficiency for those two years. Self-sufficiency is defined as the ability to support oneself financially without the help of others. When determining self-sufficiency, money earned by the student through his/her own employment, financial aid and other loans² obtained on his/her own credit, without a co-signer, will be considered acceptable student income. Loans or gifts from relatives, associates, or friends, regardless of the terms, are considered financial assistance and cannot be included as student income when determining self-sufficiency; non-institutional loans or gifts made at or near³ the time the student is enrolled in an institution will also be considered financial assistance. Funds that are "gifted" to the student by a relative, associate, or friend, through a "college fund," savings, trust, or other financial vehicle, will not be considered if the funds were established after the student's 14th birthday. "Bartering" for free room and board, or other services or necessities is considered financial assistance. A student who receives free room and board from a relative, associate, or friend is not deemed totally self-sufficient.

B. The financial independence requirement *will not* be a factor in residence determination if the student meets *one* of the following criteria:

1. The student's parents¹ meet the University of California requirements for residence for tuition purposes;

OR

2. The student is at least 24 years of age by December 31 of the calendar year in which classification as a resident is requested;

OR

3. The student is a veteran of the U.S. Armed Forces;

OR

4. The student is a ward of the court or both parents are deceased;

OR

5. The student has a legal dependent other than a spouse;

OR

6. The student is married, a registered domestic partner, or a graduate or professional school student, *and* was not claimed as an income tax deduction by his/her parents or any other individual for the tax year immediately preceding the quarter for which classification as a resident is requested;

OR

7. The student is a graduate or professional school student who is employed at UC 49% or more time (or awarded the equivalent in University-administered funds, e.g., fellowships, grants, stipends) during the term for which classification as a resident is requested;

OR

8. The student reached the age of majority in California while his/her parents were residents of California *and* the parents leave the state to establish a residence elsewhere *and* the student continues to be a resident of California after the parents' departure.

NOTICE: The student is cautioned that this summation is not a complete explanation of the laws regarding residence. Additional information is available from the University Registrar. Changes may be made in the residence requirements between the publication date of this statement and the relevant residence determination date. Please refer any questions to the Residence Officer at (949) 824-6124 or e-mail regres@uci.edu.

¹"Parent"- The natural or adoptive father or mother upon whom the student is financially dependent; or, if both parents are deceased, her/his legal guardian. *The term "parent" does not include step-parents or guardians.*

²With the exception of co-signed loans (e.g., parent PLUS loans).

³The University considers "at or near" the time of enrollment in an institution to be after the student's 14th birthday.

UNIVERSITY OF CALIFORNIA, IRVINE VERIFICATION OF SELF-SUFFICIENCY

In order to qualify for classification as a resident for tuition purposes, a student under the age of 24, who is not dependent upon a California resident parent, must demonstrate self-sufficiency as part of the financial independence requirement. The following types of funding will support a claim of self-sufficiency under University of California residence regulations:

- Money earned through your own employment;
- Loans obtained from a lending institution without a co-signer;
- Financial aid loans, scholarships and grants obtained without a co-signer.

If your claim of self-sufficiency is derived from any form of savings or trust, you must provide objective documentation that demonstrates when the funds were established, that the funds are sufficient to meet your living and school expenses, that the funds are under your administrative control, and that the funds you claim are being withdrawn by you from your account(s) and are being used by you as a means of support during the calendar year(s) for which self-sufficiency is asserted.

You must submit an estimated budget for the two calendar years directly prior to the term for which you are seeking classification as a California resident, demonstrating your ability to support yourself with the funds you claim. Below is a chart to assist you in providing the required information. Along with your estimated budget, you must also provide objective documentation that demonstrates your total income for each calendar year (ALL - tax forms, W-2 forms, financial aid award statements, bank statements from accounts you used to support yourself).^{*} In addition, please provide a written statement describing your housing arrangement during each of the calendar years for which self-sufficiency is asserted. Please indicate the specific date you left your parents' home, and whether you have lived with other family members, with friends, with roommates, or alone during each of the calendar years for which you claim financial independence.

NOTE: Because determining a student's ability to meet his/her own living and educational expenses involves subjective decisions which must be made by the campus Residence Officer, it is to the student's advantage to submit a clearly legible and complete profile of his/her financial resources and expenses for each of the calendar years for which self-sufficiency is asserted. Following a final decision by the campus Residence Officer, any student who is classified as a nonresident will be given the opportunity to appeal.

EXPENSES	2016	2015	2014
School Fees			
Books and Supplies			
Housing			
Food and Personal Expenses			
TOTAL EXPENSES			

SOURCE(s) OF INCOME	2016	2015	2014
1)			
2)			
3)			
4)			
TOTAL INCOME			

^{*}DOCUMENTATION OF INCOME AND EXPENSES MUST BE PROVIDED AND SHOULD BE ORGANIZED BY CALENDAR YEAR.

UNIVERSITY OF CALIFORNIA, IRVINE

PARENT STATEMENT

I am the parent of (student name), _____ ,
a student at the University of California, Irvine.

I am not financially supporting¹ my son/daughter at the present time. The last date I supported my son/daughter was
(date: month/year) _____ .

I will not claim my son/daughter as my dependent for income tax purposes for this tax year, and I did not claim him/her as a dependent for the past two tax years. Attached are copies of my state and federal income tax returns for the current tax year (if filed) and two previous tax years as verification of the statements made above. **This statement is incomplete and unacceptable without copies of tax forms.**

NOTICE: If you did not file a state and/or federal income tax return for the current and/or any one of the two previous tax years, please provide a written explanation indicating your reason(s) for not doing so. In addition, if you filed an amended tax return for the current and/or any one of the two previous tax years, you must provide both the amended tax return(s) and the original tax return(s) for the applicable year(s) along with a written explanation regarding your reason(s) for filing an amended return.

I declare under penalty of perjury under the laws of the State of California that the information provided in this Parental Statement and on any attachments hereto is true and correct.

father signature

mother signature

print father's name

print mother's name

¹ Financial support is interpreted at the Irvine campus to mean a consistent and/or significant contribution given near or during the calendar year(s) for which self-sufficiency is asserted. Parents paying school fees or contributing to student living expenses are considered to be providing student support.